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Connecting Print Titles with Their Electronic Alter Egos in the Catalog: Analysis & Full Disclosure

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Connecting Print Titles with Their Electronic Alter Egos in the Catalog: Analysis & Full Disclosure

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Charge

To investigate issues concerning discovery, navigation, and co-location (gathering) of print and electronic titles within electronic resources, including:

- title changes,
- new editions,
- content change,
- publication subsets
Goals

- Improve patron access to resources.
- Determine default cataloging guidelines for electronic resources catalog records
- Develop a collaborative process between liaison and catalog librarians
- Develop maintenance process for tracking the changes in the content, including changes in the subset titles
- Develop exit plan for tracking & removing enhancements when an electronic resource ceases or is cancelled
Philosophy of Project – FRBR Principles

- Make the catalog a discovery tool
- Enhance efficient navigation
- Encourage connections between strongly related resources by way of co-location (gathering)
Bottom line:

How might patrons look for _______?

5
Connecting: Title Changes

Connection needed between title change from print and electronic

- Art Index (P) → Art Abstract (E)
- Dictionary of American Biography (P) → American National Biography (P & E)
- Encyclopedia of Associations (P) → Associations Unlimited (E)
- American Humanities Index (P) → Humanities International Index (E)
- L’Annee Philologique (P) → Database of Classical Bibliography (E)
- Moody’s Industrial Manual (P) → Mergent Online (E)
### Connecting: Title Changes

<table>
<thead>
<tr>
<th>Title</th>
<th>Moody's industrial manual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Publisher</td>
<td>New York, Moody's Investors Service</td>
</tr>
<tr>
<td>Library Has</td>
<td>LOVE Ref 2000</td>
</tr>
<tr>
<td></td>
<td>LOVE 1954-1999</td>
</tr>
</tbody>
</table>

**Copy Status**

- **Location**: LOVE
- **Call Number**: HG4961_M67
- **Vol.**: 1954
- **Copy**: AVAILABLE

**Publication dates**
- 1954-2000

**Frequency**
- Annual

**Description**
- 47 v. 30 cm

**Note**
- Subtitle varies
- "Covering New York, American & regional stock exchanges & international companies."
- Vols. for 19 - issued in parts
- Updated by: Moody's industrial news reports, 1970-June 1999; by Moody's industrial news reports (Online), July 1999- which are cumulated monthly in: Merger corporate news reports, July 1999-
- Some data also included in the CD-ROM publication: Moody's company data

**Subject**
- Corporations -- United States -- Yearbooks
- Securities -- United States -- Yearbooks
- Industries -- United States -- Yearbooks

**Other title**
- Moody's industrial manual
- Merger's industrial manual
- Moody's Industrials

**Continues**
- Moody's manual of investments, American and foreign; Industrial securities (OCoLC)5972784
- Moody's industrial news reports (OCoLC)1758692
- Moody's industrial news reports (Oline) (OCoLC)42253642
- Merger's corporate news reports (OCoLC)42079313
- Moody's company data (OCoLC)26701959

**Related title**
- Merger's industrial news reports (OCoLC)1758692
- Merger's industrial news reports (Oline) (OCoLC)42253642
- Merger's corporate news reports (OCoLC)42079313
- Moody's company data (OCoLC)26701959

**Rating**

**Other author**
- Merger, Inc

**Title**
- Merger online [electronic resource]

**Publisher**
- [New York, N.Y.]: Merger, c2003-

**ISSN**
- 0545-0217

**Copy Status**

- **Location**: Via INTERNET
- **Call Number**: HG4061
- **Vol.**: ONLINE ACCESS
- **Copy**:
- **Status**: ONLINE ACCESS

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1. **Go to Merger Online**
2. **More Information**

- **Location**: Via INTERNET
- **Call Number**: HG4061
- **Vol.**: ONLINE ACCESS
- **Copy**:
- **Status**: ONLINE ACCESS

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Connecting: Editions

Paper editions changed to electronic and may have a title change as well

- American National Biography (P) → American National Biography (E)
- Encyclopedia of Associations (P) → Associations Unlimited (E)
- Oxford English Dictionary, 2nd Edition (P & E separate records)
- Psychological Abstracts (P) → PsycInfo (E)
Connecting: Editions
Connecting: Content Change

Additional content added to overall resource or Library chooses to change titles included

- ASABE Technical Library
- CAB Abstracts and CAB Abstracts Archive
- CREDO Reference (P & E titles)
- Knovel Library
Connecting: Content Change

C.A.B. International

Review of aromatic and medicinal plants
Wallingford, Oxon, UK : CAB International, c1995-

Available online
Online version in CAB abstracts

Copy Status
More Details Find Similar Items

Location Call Number Vol. Copy# Status Note
Via INTERNET SB301 ONLINE ACCESS
Connecting: Publication Subsets
Identify and create separate records for subsets when appropriate
Make the link in the parent record via other title field (730/740) connect to subset title record rather than looping back to original parent record

- Grove Music Online
  - Oxford Dictionary of Music
  - Oxford Companion to Music
- Gender Studies Database
  - Women’s Studies International
  - Men’s Studies
- Literature Online
  - African American Poetry 1760-1900
  - Annual Bibliography of English Language and Literature ABELL
Connecting: Publication Subsets

Link in bibliographical record to subset title

This link circles back to original record: access to subset title needs to be created.
Cataloging Guidelines

These cataloging guidelines only apply to the electronic resources, not to:

- Packages with vendor supplied MARC records
  (i.e. 19th Century Masterfile / Naxos Music Library)
  or
- Serials included in a electronic management system
  (i.e. TDNet / Serials Solutions)
Cataloging Guidelines – Subsets

- When are publication subsets within electronic resources cataloged?

- When print versions of the subsets are not held, what kinds of catalog records are created?
Cataloging Guidelines – Related print

When are multiple records used for related print and electronic resources?

- Serials:
- Monographs:
- Integrated resources:
- Related resources: added if forwarded by liaison

When are connections to electronic resources added to records for currently held print titles?

- Monograph:
  - URL added to print
  - Added entry
- Serials:
Cataloging Guidelines – “Linking”

- When are links to electronic resources added to records for earlier print serial titles?
- When are links to electronic resources added to records for earlier print monograph editions?
- When are other added title entry links made?
- When are links created via the check-in record?
- When are links created via an 856 in the bib record?
Recommendations:

- Collaboration and consultation between subject specialists and catalogers
- Enhance transmittal forms
- Assign liaison contact(s) for each e-resource
- Exit strategy
- Guidelines for cataloging and connecting related print and electronic titles.
Language to be used in the 856

- Absorbed by [Title]
- Absorbed in part by [Title]
- Continued by [Title]
- Continued in part by [Title]
- Continues [Title]
- Go to [Title]
- Included in [Title]
- Merged with [Title]
- Online version in [Title]
- Split into [Title]
- [Title] Through [Interface Name]
- [Year] Edition [Title]
Questions

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