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A B S T R A C T

While ecological succession shapes contemporary forest structure and dynamics, other factors like forest structure (dense vs. sparse canopies) and climate may alter structural trajectories. To assess potential sources of variation in structural trajectories, we examined proportional biomass change for a regionally dominant tree species, Douglas-fir (Pseudotsuga menziesii (Mirb.) Franco), across vegetation zones representing broad gradients in precipitation and temperature with 3510 forest inventory plots in Oregon and Washington, USA. We found that P. menziesii biomass change decreased with P. menziesii biomass stocks and increased with P. menziesii density, remaining positive in older stands only in the wet and warm vegetation zone. Within two of the vegetation zones, biomass change was greatest in warm and wet environments. In dry vegetation zones, positive P. menziesii biomass change responses to initial canopy cover and canopy cover change (i.e., increases with cover loss and decreases with cover gain) indicated shifts in forest structure. Variation in P. menziesii biomass dynamics within and between vegetation zones imply multi-scale climatic controls on forest structural trajectories for P. menziesii and highlight the potential for continued atmospheric carbon sequestration in warm and wet forests of the Pacific Northwest for both young and old forests, given that future climatic conditions support similar forest dynamics.

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1. Introduction

Whether through growth, mortality, or recruitment, forests are constantly changing, defining one of the key challenges in forest ecosystem ecology: understanding forest biomass dynamics throughout forest development. Models of forest succession provide an appealing conceptual framework for understanding forest dynamics and biomass change through time (e.g.; Odum, 1969), but agreement on models and mechanisms has eluded ecologists (Pickett et al., 1987; Taylor et al., 2009). In addition, the effects of density-dependent mechanisms (Connell, 1971; Janzen, 1970), resource availability (Harpole et al., 2011), and disturbance (Connell and Slatyer, 1977) are major determinants of plant succession, and thus vegetation structural development. The strength and effect of such mechanisms will vary by species, in some cases dwarfing the impacts of time upon which successional theory is at least implicitly based (Chen and Taylor, 2012). Geographic variation in tree species responses to successional drivers must be understood to improve our understanding of biomass change dynamics.

The successional role of some species differs in different vegetation types, possibly due to competition with other species in the community or species vigor and tolerance in different climatic and edaphic conditions (Anderson-Teixeira et al., 2013; Daubenmire, 1966). Geographic distributions of shade tolerance roughly map to moisture gradients, with the abundance of shade-tolerant species being positively correlated with precipitation and negatively correlated with temperature (Lienard et al., 2015) with shade-tolerant species often defining climax vegetation types in many forest ecosystems (e.g.; Franklin and Dyrness, 1973). When disturbances are infrequent, shade-tolerant, late-successional tree species slowly take the place of shade-intolerant, early-successional species over the course of forest succession (Oliver, 1981). However, the consequences of an individual species’ shade tolerance on its growth and survival depend on the plant community with which that species must compete (e.g.; Nagel et al., 2013). The change in species abundance or biomass throughout forest development, hereafter structural trajectories, will depend on many factors, including other forest structure characteristics (e.g., open vs. closed canopy) and climatic controls on ecosystem function (Reilly and Spies, 2015).
In this study, we assessed biomass responses of a regionally dominant tree species, *Pseudotsuga menziesii* (Mirb.) Franco (Douglas-fir), to differing structural and environmental conditions across four vegetation zones in Oregon and Washington, USA (hereafter, the Pacific Northwest). Specifically, we examined the responses of proportional *P. menziesii* biomass change to structural status, forest canopy status, and climate across an elevational and longitudinal gradient in the Pacific Northwest. Our objective was to assess the consistency (i.e., equivalence between vegetation zones) and conditionality (i.e., interaction effects) of biomass change responses in the dominant species, *P. menziesii*, across the region using repeated measurements of 3510 forest inventory plots. We hypothesized that *P. menziesii* biomass change will decline as forest development progresses across all vegetation zones, but that key transitions in ecosystem behavior, such as the transition from positive to negative biomass change, will differ substantially.

2. Materials and methods

2.1. Study region and forest inventory data

Our study region covered the 9.1 million ha of forested federal land administered by the Pacific Northwest (PNW) Region of the National Forest System (NFS), located in the Pacific Northwest (Fig. 1). For the purposes of this study, we chose four potential (“climax”) vegetation zones as classified by field crews using local guides (Hall, 1998): *Abies amabilis* (Pacific silver fir) zone (ABAM), *Abies concolor* (white fir) and *Abies grandis* (grand fir) zones combined (ABCOGR), *P. menziesii* zone (PSME), and *Tsuga heterophylla* (western hemlock) and *Picea sitchensis* (Sitka spruce) zones combined (TSHEPISI). These four vegetation zones were chosen to represent the elevational gradient controlling temperature (i.e., the cooler high-elevation subalpine forests vs. the warmer low-elevation montane forests) and a latitudinal gradient controlling moisture (i.e., the wetter western flank of the Cascade Mountains vs. the drier eastern flank of the Cascade Mountains). While there is substantial overlap between vegetation zones in climate space, examination of the first two components of a principal components analysis of 14 temperature and precipitation variables (sensu; Lintz et al., 2013) support our use of these vegetation zones as proxies for broad temperature and moisture gradients (Fig. A1). The ABAM zone is generally located at middle elevations (mean = 1140 m in our dataset) west of the Cascade Mountain crest, has mean annual temperature and precipitation equal to 5.8 °C (4.6–6.9 °C for 68% percentile interval) and 2360 mm (1877–2842 mm for 68% percentile interval), and is dominated by *Tsuga heterophylla* and *P. menziesii*, with smaller components of *Abies procera* (noble fir), *Thuja plicata* (western red-cedar) and *Tsuga mertensiana* (mountain hemlock). The ABCOGR zone is generally located at higher elevations (mean = 1480 m) east of the Cascade crest, has mean annual temperature and precipitation equal to 5.5 °C (4.0–6.9 °C for 68% percentile interval) and 977 mm (626–1411 mm for 68% percentile interval), and is dominated by *A. amabilis*, *P. menziesii*, and *T. heterophylla*, with smaller components of *Abies procera* (noble fir), *Thuja plicata* (western red-cedar) and *Tsuga mertensiana* (mountain hemlock). The PSME zone is generally located at higher elevations (mean = 1480 m) east of the Cascade crest, has mean annual temperature and precipitation equal to 5.5 °C (4.0–6.9 °C for 68% percentile interval) and 977 mm (626–1411 mm for 68% percentile interval), and is dominated by *A. concolor*, *A. grandis*, *Pinus ponderosa* (ponderosa pine), and *P. menziesii*, with smaller components of *Larix occidentalis* (western larch) and *Pinus contorta* (lodgepole pine). The PSME zone is generally located at middle elevations (mean = 1200 m) east of the Cascade crest, has mean annual temperature and precipitation equal to 5.3 °C (4.0–6.9 °C for 68% percentile interval) and 895 mm (555–1304 mm for 68% percentile interval), and is dominated by *P. ponderosa* and *P. menziesii*. The TSHEPISI zone is generally located at low elevations (mean = 750 m) west of the Cascade crest, has mean annual temperature and precipitation equal to 7.9 °C (6.2–10.0 °C for 68% percentile interval) and 2006 mm (1415–2528 mm for 68% percentile interval), and is dominated by *P. menziesii* and *T. heterophylla*, with smaller components of *Alnus rubra* (red alder) and *T. plicata*.

Our study was based on extensive inventory of plots measured for change on NFS lands in the PNW Region using a probability-based sample design (Max et al., 1996). Although change data for private and state lands also exist in the region, intensive management of those lands results in the majority of stands being in the earliest forest development stages (Gray et al., 2014). Plots were established using the Current Vegetation Survey (CVS) design (Max et al., 1996) between 1993 and 1997 (“time 1”) and remeasured between 1997 and 2007 (“time 2”) in four spatially- and temporally-balanced panels. The CVS plot remeasurement period ranged from 1 to 14 years with a mean of 7.1 years. To avoid high sample errors associated with estimating annual rates of change from short remeasurement periods on small numbers of plots, we only used plots from the last three panels, which were remeasured more than 2 years after establishment. The same grid of points was also measured with the nationally-standardized Forest Inventory and Analysis (FIA) design starting in 2001 (Bechtold and Patterson, 2005); we applied the FIA land classification distinguishing forest from non-forest to the CVS data used in this study. We selected those CVS plots that (1) were associated with the four vegetation zones (Fig. 1), (2) had *P. menziesii* as an important component of the stand (i.e., >10% of the biomass and >10 trees ha^-1_), (3) did not experience fire, harvesting, or other stand replacing disturbance during the measurement interval, and (4) were at least...
20 years of age. There were 3510 CVS plots within NFS lands that had forested conditions measured 3 or more years apart and meeting our plot selection criteria. Because the CVS plots were located only on NFS lands, our sample is likely biased toward older forests characteristic of public lands in the region, not private industrial lands dominant in some areas, such as coastal Oregon and Washington.

During each measurement event, crews measured live and standing dead trees for different size classes (2.5–7.6 cm, 12.7–33.0 cm, and >33 cm diameter at breast height—DBH) on five subplots of varying size (0.004, 0.020, and 0.076 ha, respectively). Seedlings (<2.5 cm DBH and >15 cm height) were tallied by species and all species combined for each plot during each measurement event based on plot data and established carbon estimation methods (described in Gray and Whittier, 2014). Stand age was estimated by FIA crews from the ages of trees in the dominant size class on the plot, back-calculated to the time of the first CVS measurement. Because no direct measurements of canopy cover were available, live tree canopy cover on each plot was estimated based on the Landsat-based gradient nearest neighbor vegetation maps (Ohmann and Gregory, 2002; Ohmann et al., 2012) and was estimated as the mean of the nine 30-m pixels co-located with the CVS plot extracted during the years of measurement.

In this study, we examined three potential drivers of P. menziesii biomass change: structural status, forest canopy status, and climate. We chose to examine proportion P. menziesii biomass change because data exploration indicated stronger correlations. Given that P. menziesii quickly colonizes disturbed sites, followed by a period of increasing biomass and decreasing tree density across the Pacific Northwest (Franklin and Dyrness, 1973; Franklin et al., 2002; Harmon and Pabst, 2015), especially outside of the dryland forests like ponderosa pine and juniper woodlands (Reilly and Spies, 2015), we selected P. menziesii tree biomass and tree densities to represent structural status. Forest canopy status was characterized by initial forest canopy cover and the change in canopy cover during the measurement interval. Increases in canopy cover are assumed to indicate gap-filling or tree encroachment while decreases in canopy cover are assumed to represent tree mortality. To represent geographic variation in average climate conditions, we extracted 14 variables representing the precipitation and temperature regimes of the Pacific Northwest from the Daymet grids of the western United States (Thornton et al., 1997; Table A.1). We performed a principal components analysis (PCA) based on the correlation coefficients among the climate data (sensu Lintz et al., 2013). The first two axes of the PCA explained 85% of the variation and were generally related to temperature and precipitation (Table A.1), which are major correlates with mean annual increment in forests of the Pacific Northwest (Latta et al., 2010).

### 2.2. Statistical analyses

To examine the response of P. menziesii biomass change to forest structural status, forest canopy status, and climate, we modeled the annual proportional change in P. menziesii biomass (Yi) at plot i as a function of log P. menziesii tree biomass (Bi), log P. menziesii tree density (Di), canopy cover (Ci), change in canopy cover between measurements (ci), and the first two axes of a PCA of climate variables representing geographic variation in temperature (P1,i) and precipitation (P2,i) (Table 1). Note that P. menziesii tree biomass and tree density were log-transformed to improve model performance. We incorporated quadratic and bivariate interaction terms to allow for curvilinear and conditional responses to covariates. We assumed that Yi was distributed normally with mean xβ and variance s2, where x was a length K vector of covariates for plot i and β was a length K vector of parameters. In addition, we modeled the inclusion of a given covariate in the regression model using indicator variables Ii where βk = IkBk such that βk = 0 when Ik = 0 and βk = Bk when Ik = 1 (Kuo and Mallick, 1998; O’Hara and Sillanpää, 2009). We assumed that Ik was distributed as a Bernoulli with some inclusion probabilityIK. Each region was fit separately using JAGS implemented in an R statistical environment (Plummer, 2014, 2003; R Development Core Team, 2011).

For the purposes of prediction, it has been suggested that the median probability model is best (i.e., the model where all parameters have a marginal probability of inclusion greater than 0.5; Barbieri and Berger, 2016). For the purposes of examining a “best” model, we choose a stricter probability threshold of 0.9. This stricter marginal probability threshold was chosen to increase the parsimony of the model and reduce the chances that relatively high sample sizes (over 1000 plots for some regions) would allow us to identify statistically significant effects where there were no biologically significant effects. Model fit was assessed by examining the root mean square deviations and the correlation between observed and predicted proportional changes in P. menziesii biomass.

### 3. Results

With the exception of log P. menziesii tree biomass, the inclusion of other parameters differed among vegetation zones (Fig. 2, Table B.1). The majority of the 24 main effect and vegetation zone combinations (6 main effects × 4 zones) were included, based on marginal probabilities greater than 0.5 or 0.9 (15 of 24). For all but one zone, probabilities of inclusion were greater than 0.9 for log P. menziesii tree density (ABCOGR, ABAM, and TSHEPISI). Probabilities of inclusion were greater than 0.9 in the warm zones for canopy cover (TSHEPISI and PSME), in the dry zones for canopy cover change (ABCOGR and PSME), and in the warm and wet (TSHEPISI) and cool and dry (ABCOGR) zones for both climate variables. Inclusion probabilities for quadratic terms indicated that the effect of log P. menziesii tree biomass was curvilinear for all zones. Inclusion probabilities for quadratic terms of canopy cover and climate variables were also greater than 0.9 for TSHEPISI.

### Table 1

Description of response and predictor variables by region.

<table>
<thead>
<tr>
<th>Variable type</th>
<th>Variable</th>
<th>ABAM cool, wet</th>
<th>ABCOGR cool, dry</th>
<th>TSHEPISI warm, wet</th>
<th>PSME warm, dry</th>
</tr>
</thead>
<tbody>
<tr>
<td>Response</td>
<td>Proportional biomass change Yi</td>
<td>-0.15 to 0.26</td>
<td>-0.24 to 0.22</td>
<td>-0.14 to 0.19</td>
<td>-0.12 to 0.15</td>
</tr>
<tr>
<td>Successional development</td>
<td>Log tree biomass Bi ln[Mg ha⁻¹]</td>
<td>0.73 to 6.26</td>
<td>0.28 to 6.39</td>
<td>1.18 to 6.39</td>
<td>0.47 to 6.00</td>
</tr>
<tr>
<td>Canopy status</td>
<td>Canopy cover Ci (%)</td>
<td>33 to 98</td>
<td>9 to 94</td>
<td>19 to 97</td>
<td>10 to 95</td>
</tr>
<tr>
<td></td>
<td>Canopy cover change ci (%)</td>
<td>-2.6 to 3.6</td>
<td>-2.6 to 3.1</td>
<td>-3.0 to 3.5</td>
<td>-2.8 to 2.8</td>
</tr>
<tr>
<td></td>
<td>Temperature index (PCA Axis 1) P1</td>
<td>-2.6 to 5.9</td>
<td>-4.5 to 5.2</td>
<td>-4.1 to 7.4</td>
<td>-5.9 to 7.6</td>
</tr>
<tr>
<td></td>
<td>Precipitation index (PCA Axis 2) P2</td>
<td>-1.9 to 4.9</td>
<td>-4.1 to 3.3</td>
<td>-4.2 to 4.3</td>
<td>-5.7 to 3.7</td>
</tr>
</tbody>
</table>
Proportional biomass observed in three of four zones (ABAM, ABCOGR, and TSHEPISI) increasing proportional biomass change with tree densities to be greater in warm zones and in wet zones (Fig. 3a). In contrast, biomass in all zones, but the magnitudes of biomass change tended negative, but not significantly so). However, P. menziesii biomass change decreasing as initial biomass increased and tree density decreased (Fig. 4d and e). In the cool and wet zone (ABAM), biomass change was greatest where there were either few large or were many small P. menziesii (Fig. 4f).

4. Discussion

Pseudotsuga menziesii biomass change across forests of the Pacific Northwest highlights intra- and inter-regional variation in the successional role of P. menziesii as a species and the contrasting consequences for forest biomass dynamics. As expected under traditional forest succession models, young stands (i.e., low biomass and high density of P. menziesii) added P. menziesii biomass at the greatest rate relative to initial biomass, with biomass change decreasing as initial biomass increased and tree density decreased (Fig. 4a and b). However, comparisons between vegetation zones imply inter-regional variation in the biomass dynamics. Results for dry forests were consistent with this expectation (means were negative, but not significantly so). However, P. menziesii biomass in wet forests was not only increasing in early-developmental stands (low biomass and high density of P. menziesii), but also in late-developmental stands defined by few, large trees, especially for the warmer zone (TSHEPISI; Figs. 3a and 4a). Despite being dominant early in forest development, P. menziesii shows no clear trend toward declining biomass that would be expected if it were being replaced by more shade-tolerant species. These results support our hypothesis that general biomass change patterns would be similar across vegetation zones, but that transitions from positive to neutral or negative biomass change would differ regionally. Thus, P. menziesii appears to act as an early-seral species in drier portions of the Pacific Northwest, but as a species and the contrasting roles of P. menziesii in wetter portions of the Pacific Northwest (Lienard et al., 2015). Furthermore, the interactions between initial biomass and other covariates in all vegetation zones (Fig. 4) indicate differences in how local environment mediate forest structural trajectories.

Across the range of observed P. menziesii tree biomass, biomass change was greater in wet vs. dry regions and warm vs. cool regions (Fig. 3a), indicating contrasting impacts of moisture and temperature limitations on tree growth and survival processes at the regional scale. Moisture and temperature limitations on growth have been observed for P. menziesii (Williams et al., 2016).
but may not be expressed consistently over the species' range (Chen et al., 2010; Littell et al., 2008). Our results support the idea that low precipitation and low temperature jointly constrain regional patterns of *P. menziesii* biomass change in Oregon and Washington. In contrast, increasingly common drought-induced mortality in western North America associated with major
biomass loss (Allen et al., 2010; van Mantgem et al., 2009) are often associated with high temperatures (Allen et al., 2015). Given that canopy cover in our study region generally declines as we move into warmer and drier forests, decreasing biomass change with declining canopy cover (Fig. 3c) may represent intra-regional variation in mortality associated with hot droughts. In addition, by censoring plots experiencing major disturbances, some of which were related to climatic stress (e.g., insect and disease events), we may have removed an important component of the drought-induced mortality signal.

Variation in proportional biomass change within vegetation zones highlights intra-regional variation in structural patterns for *P. menziesii*. Both the warm and wet (TSHEPISI) and cool and dry (ABCOGR) vegetation zones exhibited increasing biomass change with temperature and precipitation (Fig. 3e and f). Our results imply both within and between zone climatic influences on the biomass dynamics of a regionally dominant species. Alternatively, genetic variation, such as the known geographic clines for some coniferous species in western North America, could greatly impact variation in species responses to drivers of biomass change (Rehfeldt et al., 2014). Since our data spanned a single measurement interval (up to 14 years), geospatial drivers of biomass dynamics and their consequences are difficult to explore. For example, geographic relationships between biomass dynamics and climate may not represent responses to climate change (Ibáñez et al., 2006). Regardless of the driver of the variation, such results draw in question assessments relying on mean species traits as such variation may have substantial impacts on ecosystem modeling efforts (Moran et al., 2016).

Given that mean annual increment is related to temperature and moisture gradients within the Pacific Northwest (Latta et al., 2010), the presence of within region climate effects was not surprising, but the restriction of the intra-regional climate effects to the TSHEPISI and ABCOGR was unexpected. As the inclusion of intra-regional climate variables did not appear related to the broader climatic gradients represented by the vegetation zones (i.e., stronger effect in wet vs. dry or warm vs. wet vegetation zones), our results may indicate that other non-climatic factors are necessary to set the stage for intra-regional climatic controls. For example, the amplified effects of climate in the ABCOGR zone when initial *P. menziesii* biomass was low (Fig. 4d and e) indicate that climate effects depend on disturbance history. Alternatively, biases in the CVS plot data (no data on highly productive private timber lands) or smaller sample sizes for some regions (330 plots in ABAM compared to 1363 plots in TSHEPISI) may alter our capacity to detect intra-regional climate effects.

The effects of forest canopy status on *P. menziesii* biomass change reflect potential shifts in community and ecosystem structure, especially in the dry vegetation zones. A positive relationship between biomass change and canopy cover as well as canopy cover change in the dry zones (PSME; Fig. 3c and d) could reflect declines in *P. menziesii* in more open habitats generally associated with marginal forest habitat and increasing dominance in closed-canopy forests. Recent increases in the importance of insect attack in dry vegetation zones may contribute to these trends (Meigs et al., 2015). In addition, such patterns may highlight initial phases on species range contraction for which changes in tree recruitment have already been identified as an early indicator (Bell et al., 2014; Monleon and Lintz, 2015; Zhu et al., 2012). However, high biomass change was observed for low *P. menziesii* biomass stands with (1) low initial canopy cover in the warm and wet zone (TSHEPISI; Figs. 3c and 4b) and (2) increasing canopy cover in the warm and dry zone (PSME; Fig. 4c), indicating that *P. menziesii* might be invading at least some canopy openings produced by recent tree mortality or previously dominated by shrubs or herbaceous vegetation.

### 5. Conclusions

As might be expected given the long life span of *P. menziesii* (Franklin et al., 2002), *P. menziesii* seems to be unwilling to relinquish its status as the landscape dominant in wet portions of the Pacific Northwest. Structural trajectories differed as a function of spatial variation in temperature and precipitation, indicating that the importance of *P. menziesii* throughout forest development diminishes as one moves from warm to cool or wet to dry forests. Temporal resolution and frequency (i.e., two measurements per plot about a decade apart) limits the capacity of this study to address how biomass change might be responding environmental change, such as climate change and CO2 fertilization. Still, our results imply that shifting climate that alters the geographic distribution of warm vs. cool and wet vs. dry landscapes could dramatically change *P. menziesii* biomass dynamics and alter regional species dominance. The contribution of both regional and local variation in structural trends of *P. menziesii* biomass change appears to imply that the greatest opportunities to store atmospheric C in forest biomass will be in warm and wet productive forest lands also valued for timber production. Conversely, continued accumulation of forest biomass in drier regions may be more limited. However, uncertainties in both climate change exposure and *P. menziesii* sensitivity contribute to an uncertain future for PNW forests dynamics and carbon storage and requires more study.

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### Appendix A. Supplementary material

Supplementary data associated with this article can be found, in the online version, at http://dx.doi.org/10.1016/j.foreco.2016.07.023.

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Bell, D.M., Bradford, J.B., Lauenroth, W.K., 2014. Early indicators of change: geographic relationships between biomass dynamics and moisture gradients within the Pacific Northwest. Structural trajectories differed as a function of spatial variation in temperature and precipitation, indicating that the divergence of forest biomass in drier regions may be more limited. However, uncertainties in both climate change exposure and *P. menziesii* sensitivity contribute to an uncertain future for PNW forests dynamics and carbon storage and requires more study.