1976

EC76-2040 A Record of Important Family Papers

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A RECORD OF IMPORTANT FAMILY PAPERS

Name

Copy 1 of this record stored at

Copy 2 stored at

Safe Deposit Box Number at

Bank: Key kept

Social Security Numbers

Where cards are kept

<table>
<thead>
<tr>
<th>Adviser</th>
<th>Name</th>
<th>Address</th>
<th>Phone Number</th>
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<td>Attorney</td>
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<th>Policy Number</th>
<th>Policy Dates</th>
<th>Policy Amount</th>
<th>Premium Due</th>
<th>Payment Beneficiary</th>
<th>Policy Kept</th>
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<td>Name on Certificate</td>
<td>Date</td>
<td>Number</td>
<td>Cost @</td>
<td>Income</td>
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**BANK ACCOUNTS, SAVINGS AND CREDIT UNIONS**

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<th>Type</th>
<th>Name &amp; Address</th>
<th>Name on Account</th>
<th>Account Number</th>
<th>Bank</th>
<th>Book</th>
<th>Kept</th>
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<td>Savings</td>
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<td>Serial Number</td>
<td>Owner &amp; Co-Owner</td>
<td>Purchase Price</td>
<td>Date of Purchase</td>
<td>Maturity Date</td>
<td>Value at Beneficiary</td>
<td>Bond Kept</td>
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**REAL ESTATE**

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<th>Type</th>
<th>Location</th>
<th>Purchase Price</th>
<th>Mort. Amt.</th>
<th>Mortgage holder</th>
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**VEHICLES**

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<th>Make</th>
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<th>Purchase Price</th>
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**U.S. SAVINGS BONDS**

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<th>Bond Kept</th>
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<td></td>
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<tr>
<td>Description</td>
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<tr>
<td>------------------------------</td>
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<tr>
<td>Deed to burial plot</td>
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<tr>
<td>Deed to farm &amp; Lots</td>
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**PAYMENTS DUE US AND RETIREMENT PLANS**

<table>
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<tr>
<th>Description</th>
<th>Name &amp; Address of Person Owning</th>
<th>Amount of Payment</th>
<th>Rate of Int. of Payments</th>
<th>Number Amt. &amp; Amt. Final Pymt.</th>
<th>Record Kept</th>
<th>Due</th>
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**OTHER IMPORTANT PAPERS**

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<thead>
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<th>Type of Paper</th>
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<th>Type of Paper</th>
<th>Paper Kept</th>
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</thead>
<tbody>
<tr>
<td>Adoption papers</td>
<td>Paper Kept</td>
<td>Deed to house &amp; lot</td>
<td>Paper Kept</td>
<td>Military Service records</td>
<td>Paper Kept</td>
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<td>Automobile title</td>
<td>Paper Kept</td>
<td>Divorce papers</td>
<td>Paper Kept</td>
<td>Organization membership</td>
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<td>Paper Kept</td>
<td>Education records</td>
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<td>Birth certificates</td>
<td>Paper Kept</td>
<td>Employment records</td>
<td>Paper Kept</td>
<td>Pension records, Retirement plans</td>
<td>Paper Kept</td>
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<tr>
<td>Cancelled checks</td>
<td>Paper Kept</td>
<td>Health records</td>
<td>Paper Kept</td>
<td>Real Estate Abstract</td>
<td>Paper Kept</td>
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<td>Charge Account List</td>
<td>Paper Kept</td>
<td>Household inventory</td>
<td>Paper Kept</td>
<td>Rental property records</td>
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<td>Citizenship papers</td>
<td>Paper Kept</td>
<td>Important keys</td>
<td>Paper Kept</td>
<td>Social Security card &amp; records</td>
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<td>Death certificates</td>
<td>Paper Kept</td>
<td>Last Instructions</td>
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<td>Tax records</td>
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<td>License to Practice</td>
<td>Paper Kept</td>
<td>Will for</td>
<td>Paper Kept</td>
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<td>Deed to farm &amp; Lots</td>
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<td>Marriage Certificates</td>
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