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“Revisiting the Past”: A Redescription of *Physaloptera retusa* (Nemata, Physalopteridae) from Material Deposited in Museums and New Material from Amazon Lizards = “Revisitando o passado”: Uma redescricao de *Physaloptera retusa* (Nemata, Physalopteridae) a partir de material depositado em museus e novo material de lagartos amazônicos

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Abstract

Physaloptera Rudolphi, 1819 is a genus of nematodes that includes approximately 100 species parasitic in vertebrates around the world. From these, approximately 30 occur in the Neotropical region, with nine reported from neotropical reptiles. *Physaloptera* spp. are recognized by their distinct morphology of the apical end and characters of the reproductive system. However, despite the fact that the morphological characters for species diagnosis have been firmly established, we frequently find identification problems regarding poorly detailed descriptions and poorly preserved specimens. These may lead to taxonomic incongruencies. *Physaloptera retusa* (Rudolphi, 1819) is the most common species of the genus and has been reported from several species of neotropical reptiles. Based on our reexaminations of nematode specimens identified as *P. retusa* from different museum collections, we provide a detailed redescription including the type material, voucher specimens and new specimens recovered currently and showed in this study with new morphological data obtained using light and scanning electron microscopy tools.

Keywords: Helminths of reptiles, Amazon, taxonomical identification, morphology, scanning electron microscopy.

Resumo

Physaloptera Rudolphi, 1819 é um gênero de nematódeos que inclui aproximadamente 100 espécies parasitárias em vertebrados em todo o mundo. Destes, aproximadamente 30 ocorrem na região Neotropical, e nove foram reportados para répteis neotropicais. *Physaloptera* spp. são reconhecidas por sua morfologia distinta na extremidade apical e por caracteres do sistema reprodutivo, especialmente nos machos. No entanto, embora os caracteres morfológicos para o diagnóstico de espécies tenham sido estabelecidos, frequentemente são encontrados problemas de identificação em relação a descrições pouco detalhadas e espécimes mal preservados. Isto pode levar a incongruências taxonômicas e erros de identificação. *Physaloptera retusa* (Rudolphi, 1819) é a espécie mais comum do gênero e tem sido reportada para várias espécies de répteis neotropicais. Com base nos estudos das revisões de espécimes de nematódeos, identificados como *P. retusa* de diferentes coleções de museus, foi providenciada uma redescrição detalhada, incluindo-se o material-tipo, espécimes “voucher” e novos espécimes obtidos neste estudo com novos dados morfológicos, obtidos a partir de microscopia eletrônica de luz e varredura.

Palavras-chave: Helmintos de répteis, Amazônia, identificação taxonômica, morfologia, microscopia eletrônica

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de varredura.

Introduction

The genus *Physaloptera* Rudolphi, 1819 (Nemata: Physalopteridae) includes approximately 100 species of nematode parasites of vertebrates distributed worldwide (Pereira et al., 2014). Of those, the Neotropics have 30 species of *Physaloptera* (Pereira et al., 2012), and nine of these parasitize reptiles (Pereira et al., 2014; São Luiz et al., 2015; Matias et al., 2020).

Physaloptera spp. identification is based mainly on the number and disposition of teeth, the relative position of the excretory pore and deirids, the relative position of the vulva in females, the pattern and number of caudal papillae and the shape and size of the spicules in males (Ortlepp, 1922; Morgan, 1943; Skrjabin & Sobolev, 1964; Esteban et al., 1995; Lopes-Torres et al., 2009). However, many species in this genus were inaccurately or superficially described during the taxonomic history of the genus. The differential diagnosis of species was based on different morphological characters in the past years, which caused difficulties to establish which are taxonomically informative (Alves et al., 2022). Furthermore, problems regarding insufficiently detailed descriptions (especially in species described more than a century ago, limited by the technology of the time) and studies based on poorly preserved specimens, presenting technical artifacts, may lead to inaccurate identifications (Pereira et al., 2012, 2014; Davis et al., 2016).

Physaloptera retusa (Rudolphi, 1819) was described in *Tupinambis teguixin* (Linnaeus, 1758) (Squamata, Teiidae) from Brazil. Then, Ortlepp (1922) redescribed *P. retusa* including material obtained from a specimen of *T. teguixin* found dead in the Gardens of the London Zoological Society. Alves et al. (2022) recently studied this species using material collected in the State of Minas Gerais, Brazil, and voucher specimens from the Helminthological Collection of the Oswaldo Cruz Institute. However, there is no recent studies regarding the morphology of type specimens.

We present a morphological redescription of *P. retusa*, indicating complementary characters for species differentiation, based on observations of the type series, and specimens identified as *P. retusa* deposited in different museum collections, and from new material obtained in this study using both light and scanning electron microscopy.

Materials and Methods

We collected 28 nematodes from 15 specimens of *Ameiva ameiva* Linnaeus, 1758 (commonly known as Giant Ameiva or Amazon Racerunner) from the "Oswaldo Rodrigues da Cunha" herpetological collection of Emílio Goeldi Museum (MPEG) collected from Caxiuanã National Forest (Flona Caxiuanã), Melgaço Municipality, Pará, Brazil. The hosts were previously fixed in 3% formaldehyde and stored in 70% ethanol and were dissected at the Laboratory of Cell Biology and Helminthology from the Federal University of Pará (LBCH/ICB/UFPA). The nematodes collected were stored in A.F.A solution (2% acetic acid, 3% formaldehyde and 95% alcohol 70%) and transferred to alcohol 70% after 24 hours.

The nematodes were cleared in lactophenol following the protocols of Gardner et al. (2012) and mounted on temporary slides for morphological analysis using light microscopy. We obtained morphological measurements by drawings using microscopes equipped with camera lucida. All measurements are presented in Table 1 as ranges followed by mean values in parentheses and given in micrometers unless otherwise indicated.

Some specimens of nematodes obtained from hosts of the MPEG collection were post-fixed in 1% Osmium Tetroxide (OsO₄), dehydrated, dried at the critical point of CO₂ and coated in gold and analyzed under the Scanning Electron Microscope (SEM) LEO 1450VP from the Laboratory of Scanning Electron Microscopy of MPEG.

We had access to the type material of *P. retusa* from Rudolphi (1819) and the material from Ortlepp (1922). We analyzed two series of nematodes identified as *P. retusa*: one containing the type series described by Rudolphi (1819) (under the code NHM 6713), and other specimens obtained by Ortlepp (1922) (under the code NHM 17157), both deposited in the helminthological collection of Natural History Museum Vienna, Austria (Naturhistorisches Museum Wien - NHMW).

We also examined the following specimens from different helminthological collections under light microscopy for morphological comparisons: I. The French National Museum of Natural History (Muséum National D'Histoire Naturelle/France - MNHN) - *P. retusa* (MNHNIN-BA 166, 684, 686-689, 691-715, 985; MNHN-IN-ES-234, 309-2, MNHN-IN-F-1113, MNHN-IN-NJ-221, MNHN-IN-PK-29160); II. NHMW (Vienna/Austria) - *Physaloptera monodens* Molin, 1860 (NHM 6634, 6838) and *Physaloptera obtusissima* Molin, 1860 (NHM 6643); III. Natural History Museum of

Table 1. Comparison of morphometric characters of *Physaloptera retusa*. All measurements are presented as ranges followed by mean values in parentheses when available. Values are given in micrometers unless otherwise stated.

| Reference | Rudolphi (1819) (Reexamined) | Ortlepp (1922) (Reexamined) | Alves et al. (2022) | This study |
|--|--|--|--|--|
| Host | <i>Tupinambis teguixin</i> | <i>Tupinambis teguixin</i> | <i>Tropidurus torquatus</i> | <i>Ameiva ameiva</i> |
| Locality | Cuiabá (Brazil) | Cuiabá (Brazil) | Minas Gerais (Brazil) | Flona Caxiuana (Brazil) |
| Males | (n=5) | (n=4) | (n=5) | (n=7) |
| Body length (mm) | 18–38 (25) | 16–22 (18) | 13.5–16.1 | 11–18 (15) |
| Maximum width | 650–800 (720) | 650–800 (650) | 377–650 | 343–786 (514) |
| Esophagus length (mm) | 3.6–5.9 (4.7) | 3.3–4.4 (3.7) | 2.6–2.9 | 2–5 (4) |
| Esophagus–body length ratio (%) | 16% | 20% | 16.8–20.2% | 13%–28% (23%) |
| Muscular portion length | 490–650 (565) | 320–430 (565) | 261–450 | 329–573 (456) |
| Glandular portion length (mm) | 3.1–5.2 (4.2) | 3.0–4.0 (3.3) | 2.3–2.4 | 1.9–4.6 (3.150) |
| Nerve ring | 200–380 (285) | 200–250 (220) | 208–380 | 276–453 (363) |
| Deirids | 380–610 (470) | 280–400 (330) | 375–435 | 106–714 (450) |
| Excretory pore | 310–640 (485) | 310–400 (340) | 411–500 | 301–736 (561) |
| Right spicule | 420–470 (450) | 230–280 (230) | 277–344 | 231–443 (347) |
| Left spicule | 410–490 (450) | 265–310 (265) | 287–380 | 209–667 (406) |
| Caudal papillae | 21 (8 pedunculate, 12 sessile, 1 unpaired) | 21 (8 pedunculate, 12 sessile, 1 unpaired) | 21 (8 pedunculate, 12 sessile, 1 unpaired) | 21 (8 pedunculate, 12 sessile, 1 unpaired) |
| Tail length/ cloaca to posterior extremity | 1.2–1.4 (1.3) | 0.9–1.2 (0.9) | 547–800 | 571–974 (788) |
| Phasmidial pores | 490–700 (580) | 490–700 (580) | * | * |
| Females | (n=5) | (n=6) | (n=12) | (n=21) |
| Body length (mm) | 20–34 (26) | 23–25 (23) | 16.8–24.2 | 17–28 (22) |
| Maximum width | 600–800 (700) | 860–980 (900) | 498–578 | 357–853 (645) |
| Esophagus length | 3.5–4.8 (4.1) | 3.5–4.8 (3.7) | 2.7–3.9 | 4–6 (5) |
| Esophagus–body length ratio (%) | 14–17 (15) | 17 | 14.4–21 | 16–31 (21) |
| Muscular portion length | 430–500 (460) | 390–610 (390) | 275–391 | 407–616 (510) |
| Glandular portion length | 3.1–4.3 (3.7) | 3.1–4.1 (3.3) | 2.4–3.6 | 1520–4933 (3978) |
| Nerve ring | 220–290 (250) | 200–220 (220) | 282–346 | 279–533 (417) |
| Deirids | 330–480 (400) | 440–520 (520) | 410–437 | 514–906 (610) |
| Excretory pore | 450–490 (465) | 380–550 (550) | 440–601 | 547–800 (698) |
| Vulva opening from anterior extremity | 3.2–5.5 (4.3) | 4.1–5.5 (5.3) | 4.88–7.86 | 4073–7607 (5778) |
| Vulva–body length ratio (%) | 16% | 23% | 25.9–36.2 | 0.17–0.35 (0.27) |
| Ovijector | 1.4–1.8 (1.3) | 0.62–0.9 (0.62) | | – |
| Eggs | 40–45 × 20–25 | 43–46 × 20–24 | 44–46 × 18–21 | 14–31 (26) × 21–46 (41) |
| Tail length/ cloaca to posterior extremity | 360–440 (395) | 275–450 (280) | 307 – 532 | 240–651 (485) |
| Phasmidial pores | 140–170 (150) | 140–170 (150) | * | * |

*Not observed.

London, United Kingdom (BMNH) - *Physaloptera bonnei* Ortlepp, 1922 (BMNH 1998.11.26.68-70); IV. Helminthological Collection of the Oswaldo Cruz Institute, Brazil (CHIOC) - *Physaloptera binae* Pereira, Alves, Rocha, Souza Lima & Luque, 2014 (CHIOC 35885b- d), *Physaloptera liophis* Vicente & Santos, 1974 (CHIOC 31034b-c, 31250b-j, 35801), *Physaloptera lutzii* Cristóforo, Guimarães & Rodrigues, 1976 (CHIOC 11488, 11111, 19244, 20606, 20980, 34836, 34837, 35111), *P. retusa* (CHIOC 34121a-c, 34124, 34142, 34838, 34679, 34680), and *Physaloptera tupinambae* Pereira, Alves, Rocha, Souza Lima & Luque, 2012 (CHIOC 35811b).

Results

Physaloptera retusa (Rudolphi, 1819) (Figures 1, 2, 3 and 4)

Redescription

General: Mouth surrounded by two symmetrical pseudolips (Figure 1A, 2A), each ornamented with a pair of submedian papillae and one amphid situated between the cephalic papillae (Figure 2A), Anterior extremity with

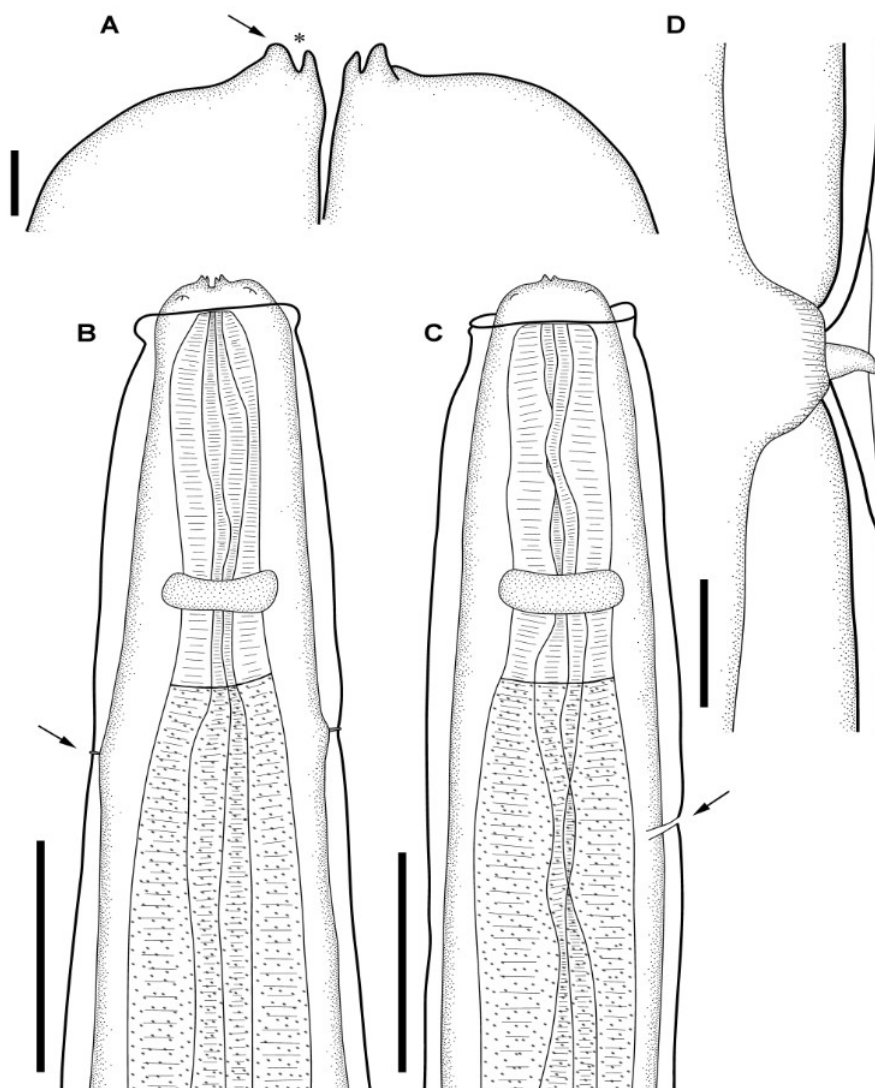


Figure 1. Line drawings of the type material of *Physaloptera retusa* (Rudolphi, 1819) by light microscopy. **(A)** Anterior extremity in lateral view, detailing the outer (arrow) and inner tooth (asterisk); **(B)** Anterior extremity of male, demonstrating the nerve ring and deirids (arrow) positions; **(C)** Anterior extremity of female, demonstrating the nerve ring and excretory pore (arrow) positions; **(D)** Detail of a deirid. Scale-bars: A: 10 µm; B, C: 200 µm; D: 20 µm.

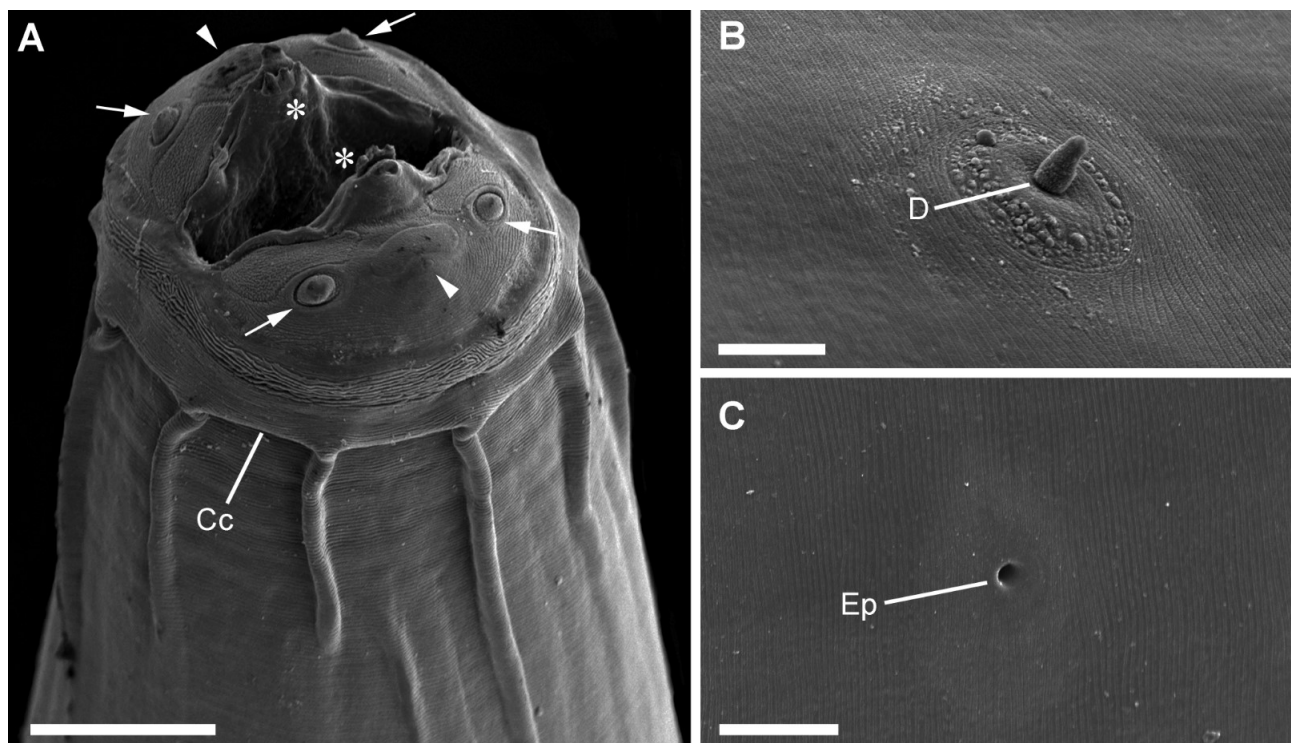


Figure 2. Scanning electron microscopy of *Physaloptera retusa*. **(A)** Anterior extremity; detailing the cephalic papillae (arrow), the amphids (arrowheads), the cephalic collar (Cc) and the tooth (asterisks); **(B)** Detail of a deirid (D); **(C)** Detail of the excretory pore (Ep). Scale-bars: A: 40 µm; B, C: 20 µm.

an evident cephalic collar, forming a dilatation at anterior extremity, reflected over base of lips (Figures 1B, C, 2A). Internally to each pseudolip, one externo-lateral tooth and a tripartite interno-lateral tooth present (Figure 2A). Esophagus divided into a short muscular anterior portion and a long glandular posterior part (Figures 1B, C). Nerve-ring encircling muscular portion of esophagus (Figures 1B, C); deirids symmetrical, situated just posterior to the muscular-glandular junction of esophagus (Figures 1B, D, 2B) and excretory pore slightly posterior to deirids (Figures 1C; 2C). Sexual dimorphism evident, with females larger than males in size (see Table 1). Females with genital tract divided into ovijector, followed by the egg chamber and a common trunk (Figure 3C) ending in a protuberant vulva (Figure 4A), with eggs embryonated (Figures 3B, 4B). Tail rounded, mucronated, ending in a small conical process; phasmidial pore present in tail extremity (Figures 3A, 4C). In males, well-developed caudal bursa present, with 21 caudal papillae including: 4 pairs of pedunculate papillae, 3 sessile precloacal papillae (2 small papillae and 1 large unpaired papilla above cloacal aperture), 2 pairs of sessile ad-cloacal papillae on the posterior cuticular extremity of the cloaca, 3 equidistant pairs of caudal papillae on center of tail, and a “cuticular boss” similar to a papilla between last pair of papillae (Figures 3D, E, 4D, E). Phasmids paired situated between last two last pairs of sessile papillae (Figure 3D). Spicules subequal; right spicule slightly bent, ending in a thin tip and left spicule spear shaped (Figure 3F).

Table 1 presents all morphological data obtained from examining the type material and the material used for the first redescription of *P. retusa*, in addition, we also include new data from material collected in this study and data from the most recent redescription of this species.

Taxonomic summary

Type-host: *Tupinambis teguixin* (Linnaeus, 1758) (Family Teiidae)

Infection site: Stomach

Type-Localities: Cuiabá, Mato Grosso, Brazil

Examined material: 5 males and 5 females of *P. retusa* from the Vienna Museum of Natural History, collected by Natterer in 1824 (n°4497) (code: NHM 6713). Voucher specimens of *P. retusa* were observed from Vienna Museum of Natural History (code: NHM 17157), Oswaldo Cruz Institute (codes: CHIOC 34121a-c, 34124,

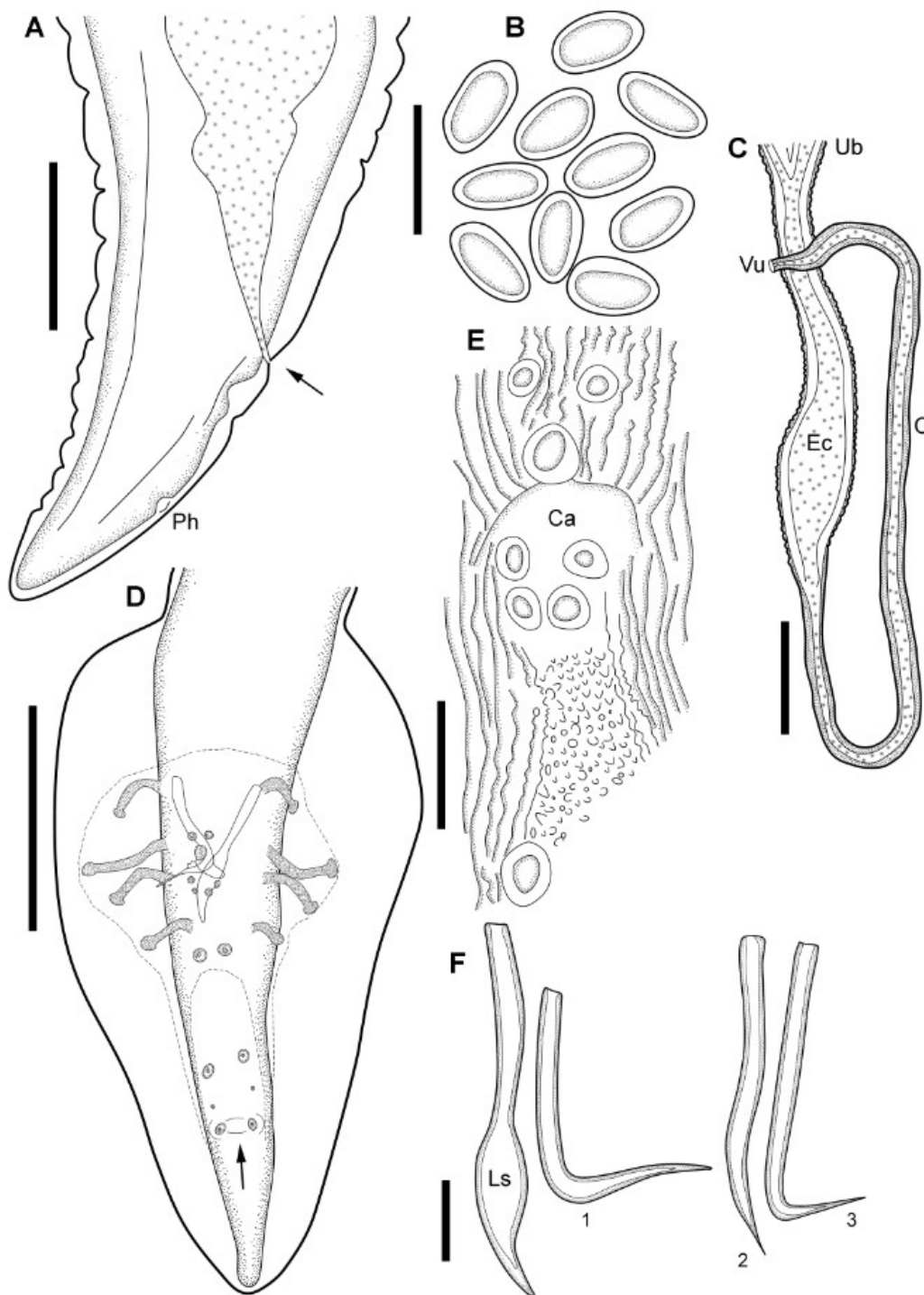


Figure 3. Line drawings of the type material of *Physaloptera retusa* (Rudolphi, 1819) by light microscopy. **(A)** Posterior extremity of female, showing the anus (arrow) and the phasmidial pore (Ph); **(B)** Eggs; **(C)** Genital tract of the female; demonstrating the common trunk, the egg chamber (Ec), the ovojector (O); the uterine branches (Ub) and the vulva (Vu); **(D)** Posterior extremity of male; showing the bursa and the caudal papillae and the “boss” between the last pair of sessile papillae (arrow); **(E)** Detail of cloacal aperture (Ca) , showing the surrounding papillae and the rough pattern of the cuticle; **(F)** Details of the spicules, spear shaped left spicule (Ls) and the right spicule in three different positions (1, 2 and 3). *Scale-bars:* A, C: 200 µm; B: 50 µm; E, F: 100 µm; D: 500 µm.

34142, 34838, 34679 and 34680) and the French Museum of Natural History (codes: MNHN-IN-BA 166, 684, 686-689, 691-715, 985; MNHN-IN-ES-234, 309-2, MNHN-IN-F-1113, MNHN-IN-NJ-221, MNHN-IN-PK_29160). Additionally, we obtained 28 specimens of *P. retusa* from 15 specimens of *A. ameiva* from the herpetological collection of Emílio Goeldi Museum (MPEG) from Flona Caxiuanã, Melgaço, Pará, Brazil.

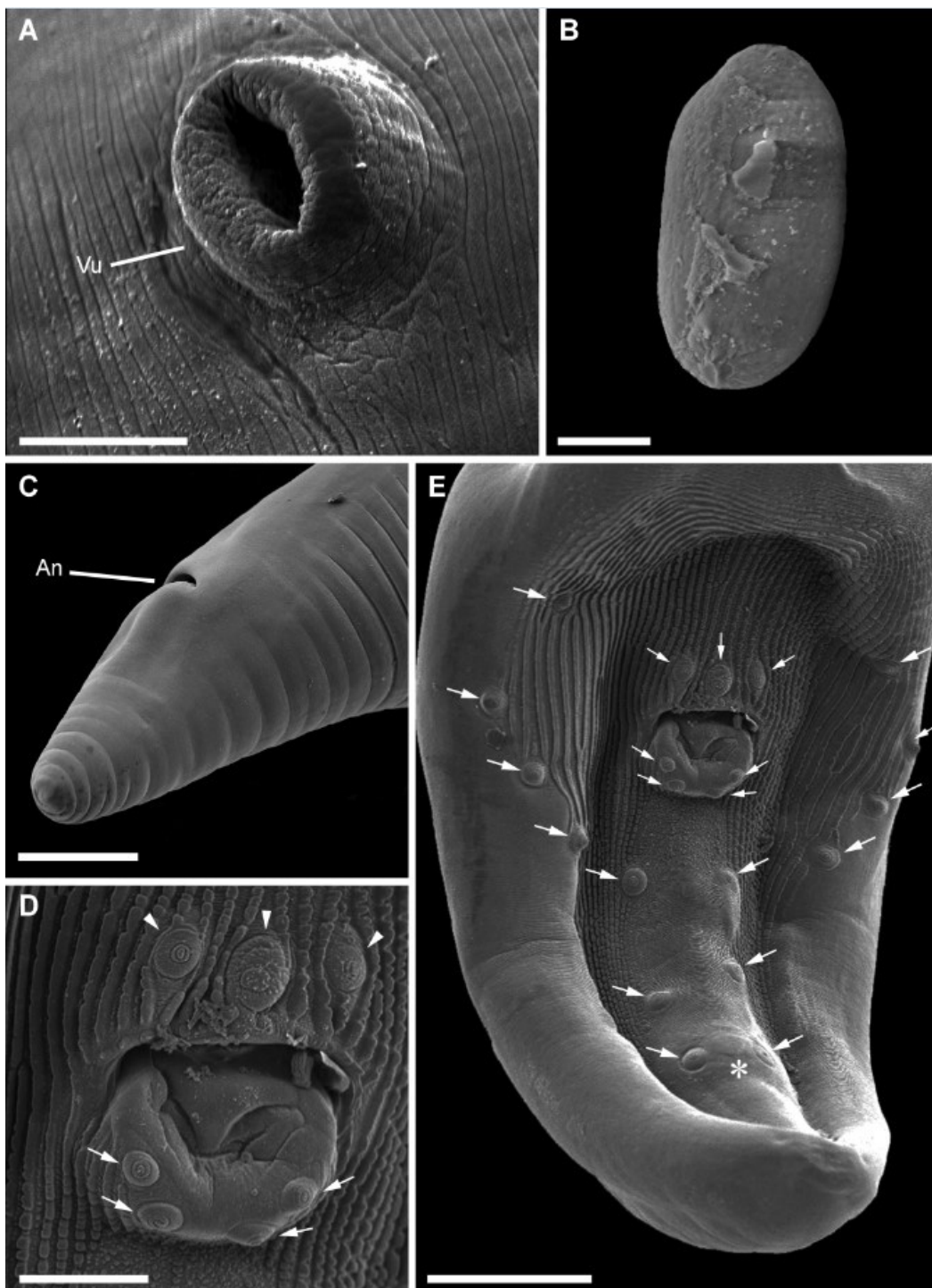


Figure 4. Scanning electron microscopy of *Physaloptera retusa*. **(A)** Detail of the vulva (Vu) opening; **(B)** Detail of an egg; **(C)** Posterior extremity of the female, showing the anus (An); **(D)** Details of the cloacal aperture and surrounding papillae (arrowhead); **(E)** Posterior extremity of the male, showing the cloaca and caudal papillae (arrow) and the “boss” (asterisk);. *Scale-bars:* A, C: 150 μ m; B, D: 50 μ m; E: 10 μ m.

Host records: *Ameiva ameiva* (Teiidae) (Poinar & Vaucher, 1972; Ribas et al., 1998; Ávila & Silva, 2010), *Ameivula nativo* Rocha, Bergallo & Peccinini-Seale (Teiidae) (Menezes et al., 2004), *Ameivula ocellifera* (Spix) (Teiidae) (Ávila & Silva, 2010), *Amphisbaena alba* Linnaeus (Amphisbaenidae) (Molin, 1860a), *Anolis fuscoauratus* D’Orbigny (Dactyloidae) (Goldberg et al., 2006; Ávila & Silva, 2010; Albuquerque et al., 2012), *Anolis trachyderma* Cope (Dactyloidae) (Albuquerque et al., 2012), *Aspronema dorsivittatum* (Cope) (Scincidae)

(Rocha & Vrcibradic, 2003), *Brasiliscincus agilis* (Raddi) (Scincidae) (Ribas et al., 1998), *Chatogekko amazonicus* (Andersson) (Sphaerodactylidae) (Ávila & Silva, 2010), *Cnemidophorus lemniscatus* (Linnaeus) (Teiidae) (Ávila & Silva, 2010), *Copeoglossum nigropunctatum* (Spix) (Scincidae) (Ávila & Silva, 2010), *Enyalius bilineatus* (Duméril & Bibron) (Leiosauridae) (Vrcibradic et al., 2007), *Glaucmastix abaetensis* (Reis Dias, Rocha & Vrcibradic) (Teiidae) (Dias et al., 2005), *Glaucmastix littoralis* (Rocha, Bamberg Araújo & Vrcibradic) (Teiidae) (Ribas et al., 1995; Van Sluys et al., 2000; Dias et al., 2005; Ávila & Silva, 2010), *Gonatodes humeralis* (Guichenot) (Sphaerodactylidae) (Ávila & Silva, 2010), *Holcosus festivus* (Lichtenstein & Von Martens) (Teiidae) (Ávila & Silva, 2010), *Kentropyx altamazonica* (Cope) (Teiidae) (Ávila & Silva, 2010), *Kentropyx calcarata* Spix (Teiidae) (Goldberg et al., 2007; Ávila & Silva, 2009, 2010), *Kentropyx pelviceps* (Cope) (Teiidae) (Ávila & Silva, 2010; Albuquerque et al., 2012), *Liolaemus lutzae* Mertens (Liolaemidae) (Rocha, 1995), *Ophiodes striatus* (Spix) (Diploglossidae) (Molin, 1860a; Baker, 1987; Ávila et al., 2011), *Plica* (Linnaeus) (Tropiduridae) (Ávila & Silva, 2010), *Plica umbra* (Linnaeus) (Tropiduridae) (Ávila & Silva, 2010; Ávila & Silva, 2011; Albuquerque et al., 2012), *Potamites ecleopus* (Cope) (Gymnophthalmidae) (Goldberg et al., 2007), *Salvator rufescens* (Günther) (Teiidae) (Ávila & Silva, 2010), *Tropidurus hispidus* (Spix) (Tropiduridae) (Prieto, 1980; Ávila et al., 2012), *Tupinambis longilineus* Ávila-Pires (Teiidae) (Ávila & Silva, 2010), *Tropidurus oreadicus* Rodrigues (Tropiduridae) (Ávila et al., 2011), *Tropidurus torquatus* Wied-Neuwied (Tropiduridae) (Vicente et al., 1993; Ribas et al., 1998; Van Sluys et al., 2000; Alves et al., 2022), *Tupinambis teguixin* (Teiidae) (Rudolphi, 1819; Diesing, 1851; Molin, 1860a; Ortlepp, 1922; Yamaguti, 1961; Ávila & Silva, 2010) and *Varzea bistrata* (Spix) (Scincidae) (Molin, 1860a).

Remarks

Ortlepp (1922) redescribed *P. retusa* using both type material and specimens obtained from a *T. teguixin* found dead in the gardens of the London Zoological Society. However, Ortlepp's redescription does not entirely correspond to what we observed analyzing individual specimens in the type series. The main differences between the specimens that were studied and deposited in the collections by Rudolphi and Ortlepp are the lengths of the spicules (420–470 right and 410–490 left in Rudolphi's specimens vs 230–280 right and 265–310 left in Ortlepp's specimens). In addition, the distribution pattern of cloacal papillae differ between the groups of specimens and from the center of the tail there are 3 equidistant pairs in Rudolphi's specimen's vs 3 asymmetrical pairs in Ortlepp's specimens. Finally, the limits of the ornamentation of the caudal bursa is different in extent measuring 2.0–2.3 × 1.1–1.4 mm in Rudolphi's specimens vs 1.6–2.0 × 0.8–1.2 mm in Ortlepp's collection.

The right spicule of males is not "hooked," as indicated by Ortlepp. We observed that it may assume rectilinear or more curved shapes according to the position of the specimens on the slides (Figure 3F). The morphological trait "straight hooked spicule" does not seem to be a character that can be used to discriminate male specimens of *P. retusa* from other species. Also, Ortlepp reported a relatively short ovijector for female specimens of *P. retusa* compared to our observations of 1.4–1.8 mm for Rudolphi's vs. 0.62–0.9 mm for Ortlepp's. In addition, the vulva ratios are quite different between the two specimen groups, namely 16% in Rudolphi's specimens vs. 23% in those studied by Ortlepp. Thus, our measurements better correspond to the original specimens from the type-series.

The redescription of *P. retusa* by Alves et al. (2022) agrees with the description by Rudolphi (1819) regarding the spicules' morphology and the caudal papillae distribution pattern. However, the male specimens described by Alves et al. (2022) are smaller than our observed measurements of the type material in the following: body length (18–38 mm Rudolphi vs. 13.5–16.1 mm Alves, Couto & Pereira), maximum width (650–800 Rudolphi vs. 377–650 Alves, Couto & Pereira), length of the esophagus (3.6–5.9 mm Rudolphi vs. 2.6–2.9 mm Alves, Couto & Pereira), tail (1.2–1.4 mm Rudolphi vs. 0.547–0.800 mm Alves) and spicules (420–470 right and 410–490 left Rudolphi vs. 277–344 right and 287–380 left Alves, Couto & Pereira). Additionally, both the morphological and morphometric data of the specimens collected in this study from *Ameiva ameiva* agree with our observations of the type material of *P. retusa*.

Among the didelphic species group of the genus *Physaloptera*, 19 species were reported from Neotropical hosts and only 9 are parasitic in reptiles, namely: *P. baina*; *P. bonnie*; *P. liophis*; *P. lutzi*; *P. monodens*; *P. nordestina* Matias, Morais & Ávila, 2020; *P. obtusissima*; *P. retusa* and *P. tupinambae*. Therefore, we compared our observations of type material of *P. retusa* only with the other parasitic species occurring in neotropical reptiles.

In comparison to *P. retusa*, *P. lutzi* is the most different regarding the morphology of oral structures (with a variable number of spikes in both inner and outer teeth), the position of the vulva (on the posterior third of the body, corresponding to 95% of the body length) and the length of spicules (the right spicule has half the length of the

left, with a ratio of 1:1.8–2.0). Recently Alves et al. (2022) redescribed *P. lutzi* from *T. torquatus* and our observations of this species are congruent with these authors.

Physaloptera retusa also differs from *P. bonnei* and *P. liophis* by the vulva position (both subequatorial, 40% and 54.2% of body length respectively vs. 16% in *P. retusa*) and from *P. liophis* by the length of spicules (420–470 right and 410–490 left in *P. retusa* vs. 250 right and 260 left in *P. liophis*).

Physaloptera retusa can be easily differentiated from *P. baina*e and *P. tupinambae* when comparing the number of male caudal papillae; these are the only two species parasitic in neotropical reptiles with more than 21 papillae (23 and 22 respectively vs. 21 in *P. retusa*). Based on the morphology of oral structures, *P. baina*e is easily differentiated by having an outer tooth with four small spines in a cross-shaped pattern; and *P. tupinambae* differs by the presence of a bipartite internal tooth, while in *P. retusa* the outer tooth is triangular, and the inner tooth is tripartite.

Physaloptera retusa can be differentiated from *P. monodens* and *P. obtusissima* by the spicules' length and the oral structures' morphology. The spicules are larger in *P. retusa* (420–470 right and 410–490 left) than in *P. monodens* (362 right and 415 left) and *P. obtusissima* (385 right and 430 left); and the outer tooth in these species is conical, while that in *P. retusa* is triangular in shape.

Physaloptera retusa differs from *P. nordestina* by the shape of the outer tooth (triangular in *P. retusa* vs. conical in *P. nordestina*), length of the spicules (420–470 right and 410–490 left in *P. retusa* vs. 195–376 right and 257–436 left in *P. nordestina*) and vulva ratio (16% of the body length in *P. retusa* vs. 5–26% of the body length in *P. nordestina*).

Physaloptera mucronata Leidy, 1856 was described based on specimens collected from *Melanosuchus niger* (Spix) (Alligatoridae) in Brazil (Diesing, 1851). The species was reported in *Alligator mississippiensis* (Daudin) (Alligatoridae) from the United States by Leidy (1856), which was considered synonymous with *P. retusa* (Walton, 1927). However, the species was renamed to *Ascaris lanceolata* by Molin (1860b) and posteriorly redescribed. Subsequently, the species was assigned to the genus *Terranova* by Sprent (1979) and, most recently, reassigned to *Neoterranova lanceolata* (Molin) by Moravec & Justine (2020). Thus, we did not compare this species with *P. retusa*.

Pereira et al. (2012) suggested that the determination of the number of caudal papillae in the males of *P. retusa* in the study of Vicente et al. (1993) were quite different compared to the original description of Rudolphi (1819) and the subsequent studies of Ortlepp (1922) and Skrjabin & Sobolev (1964), which may have led and may in the future, lead to additional misidentifications. These references are essential keys for the taxonomic identification of *P. retusa*. Thus, researchers using these references for species identification should be careful.

We also observed differences regarding the morphology of *P. liophis*. This species is closely related to *P. retusa* but differ mainly by the number of caudal papillae (23 papillae in total, 8 pedunculate, and 15 sessile in *P. liophis* vs. 21 papillae in total, 8 pedunculate and 13 sessile in *P. retusa*). However, we did not observe these extra papillae in the type material of *P. liophis*, and according to the illustrations provided in the original description of *P. liophis*, we hypothesized that the authors probably included the phasmidial pores along with caudal papillae. Thus, we consider that *P. liophis* has 21 papillae (8 pedunculate and 13 sessile) instead of the 23 papillae previously indicated (Pereira et al., 2012, 2014). Also, the inner tooth morphology, not mentioned in the original description, remains unknown, and we could not observe it because of the poor preservation quality of the specimens.

Additional morphological and morphometric data of *Physaloptera* spp. parasites of reptiles from Neotropics are presented in Table 2.

Discussion

The presence of a cephalic collar at the anterior extremity, two lateral pseudolips, with an external tooth and an internal tripartite tooth, and the pattern of papillae of the male caudal region, namely, a caudal bursa ornamented with 21 caudal papillae are the main characters of the genus *Physaloptera* (Rudolphi, 1819; Ortlepp, 1922; Skrjabin & Sobolev, 1964; Chabaud, 2009). This genus includes more than 100 species widely distributed globally, of which several remain insufficiently described, hampering comparisons and species differentiation (Pereira et al., 2012, 2014).

Physaloptera spp. females have a variable number of uterine branches. Ortlepp (1922) highlighted that this might be an essential character for species identification. Thus, several authors separated these species into groups according to the type of uteri: didelphic (two branches); tridelphic (three branches), or tetradelphic (four branches) (Ortlepp, 1922; Ortlepp, 1937; Morgan, 1943; Skrjabin & Sobolev, 1964; Chabaud, 2009). In the Neotropical region, species of *Physaloptera* parasitic in reptiles typically have only two uterine branches. Thus, we compared our specimens with the 9 species of the didelphic group of these nematodes parasitic in Neotropical reptiles.

Table 2. Comparison of the main morphological and morphometric characters used in the identification of *Physalotera* spp.

| Species | Locality | Outer tooth morphology | Inner tooth morphology | Vulva position | Vulva ratio (%) | Left spicule | Right spicule | Number of papillae | Reference |
|-----------------------|----------|---------------------------|---------------------------|-----------------|-----------------|--------------|---------------|--------------------|-------------------------------|
| <i>P. retusa</i> | Brazil | Large, triangular | Large, tripartite | Anterior third | 16 | 475 | 455 | 21 (8 st, 13 se) | This study, Ortlepp (1922) |
| <i>P. binae</i> | Brazil | Four spines | Medium, tripartite | Anterior third | 20.2–22.6 | 589–617 | 569–600 | 23 (8 st, 15 se) | Pereira et al. (2014) |
| <i>P. bonnei</i> | Suriname | Conical obtuse | Small, tripartite | Half third | 40 | 455 | 455 | 21 (8 st, 13 se) | Ortlepp (1922) |
| <i>P. liophis</i> | Brazil | Large, triangular | Not reported | Half third | 54.2 | 260 | 250 | 21 (8 st, 13 se) | Vicente & Santos (1974), |
| <i>P. lutzi</i> | Brazil | Variable number of spikes | Variable number of spikes | Posterior third | 94.0–94.7 | 460–560 | 250–280 | 21 (8 st, 13 se) | Guimarães et al (1976) |
| <i>P. monodens</i> | Brazil | Small, conical | Small, tripartite | Anterior third | 20 | 415 | 362 | 21 (8 st, 13 se) | Molin (1860a), Ortlepp (1922) |
| <i>P. nordestina</i> | Brazil | Large, conical | Small, tripartite | Anterior third | 15–26 | 257–436 | 195–376 | 21 (8 st, 13 se) | Matias et al. (2020) |
| <i>P. obtusissima</i> | Brazil | Large, conical | Large, tripartite | Anterior third | 25 | 430 | 385 | 21 (8 st, 13 se) | Molin (1860a), Ortlepp (1922) |
| <i>P. tupinambae</i> | Brazil | Medium, rounded | Medium, bipartite | Anterior third | 25.0–26.3 | 558–585 | 528–540 | 22 (8 st, 14 se) | Pereira et al. (2012) |

st = stalked papillae, se = sessile papillae.

Our scanning electron microscopy (SEM) analysis revealed ultrastructural details of important characters for species diagnosis. Using this method, we confirmed the details of both the inner and outer tooth morphology and the distribution of caudal papillae of *P. retusa*. The use of SEM as a tool for helminth taxonomy has been helping for a better comprehension of the morphology of several *Physaloptera* spp. (Marchiondo & Sawyer, 1978; Tiekotter, 1981; Mafra & Lanfredi, 1998; Lopes-Torres et al., 2009; Naem & Asadi, 2013; Chen et al., 2017; Ederli et al., 2018; Lopes-Torres et al., 2019; Maldonado et al., 2019; Matias et al., 2020). But, studies of physalopterid nematodes using both light microscopy and SEM are scarce (Naem & Asadi, 2013) and we reinforce the fact that further studies of other physalopterid species using SEM may help to define and solidify the real taxonomic value of other characters as suggested by Lopes-Torres et al. (2009).

The naturalist Johann Natterer collected specimens of *P. retusa* from Cuiabá, Brazil, and later this material was sent to NHMW, and Rudolphi formally described the species in 1819 (see historical summary in Guerrero, 2021). However, the author did not give morphological details for *P. retusa*, and the species remained insufficiently described until the work of Ortlepp (1922). Our analysis on the type material of this species are congruent with the redescription of Ortlepp (1922) regarding the dimensions of males, the length of spicules, the distribution and pattern of male cloacal papillae, the morphology of the cloacal aperture, and the limits of the caudal bursa.

We observed differences in the morphology of the right spicule (this spicule is maleable, thin and weakly esclerotized, thus its morphology may varies according to the position of the nematode on the slide), as well as the length of the ovjector in females and other morphometric data. These differences might be associated with the limitation of bidimensional analyzes of internal structures with a complex morphological organization and/or intraspecific morphological variation. Lopes-Torres et al., (2019) conducted an integrative study presenting three-dimensional information of morphological characters of *Physaloptera mirandai* Lent & Freitas, 1937. Despite the fact that we did not use three-dimensional techniques, our study includes new morphometric and morphological details of important characters obtained from recently collected specimens and type series that can be used to identify and differentiate *P. retusa* from its congeners. The combination of multidimensional techniques may help to better comprehend the morphological complexity of important taxonomic characters.

The differences observed between specimens of different hosts (*T. teguxin* and *A. ameiva*) might be related to different factors related to hosts, the helminths, and their host-parasite relationships. Some specimens or even species could have more equilibrated host-parasite relationships compared to the others and affect the parasite development. Chitwood (1957) and Haley (1962) listed some factors that may cause intraspecific variations in helminths' morphological and morphometric characters, such as host age, diet, metabolic and physical condition, number of parasites, presence of other parasite species, etc. Also, geographic, and ecological factors could influence species development and cause intraspecific variations (Chitwood, 1957). Some of these factors are difficult to evaluate and remain unstudied for several groups of parasites. Regarding nematode parasites, there are a small number of studies pointing and discussing their morphological variability in different host species and localities exist. Therefore, we think that differences in the physiology and ecology of the hosts and the phenotypic plasticity of the nematode might explain the variations observed.

Physaloptera retusa is the most common species of the genus in neotropical lizards, occurring in several host families (Ávila & Silva, 2011; Ávila et al., 2011, 2012; Albuquerque et al., 2012). Therefore, all morphological and morphometrical variation observed suggest that *P. retusa* represents a set of cryptic species (or even a species complex) that still needs to be revised using the integrative taxonomy, exploring a combination of molecular and morphological studies.

Pereira et al. (2012) described *P. tupinambae* with 22 papillae in total, resulting from an extra unpaired papilla in place of the "boss" between the last two sessile papillae. Drawings and photomicrographs provided by the authors indicate the presence of this character. The "boss" located between the last pair of sessile papillae seems to be a typical morphological character for some species, and the males of *P. liophis*, *P. monodens* and *P. retusa* have this structure. Nevertheless, it was not possible to identify an extra papilla in the descriptions of these species, which is congruent with our observations of the papillae distribution and ultrastructural details of the "boss" of *P. retusa* under SEM. Additionally, studies on *Physaloptera* spp. from mammals also observed the "boss" in the male caudal region, and this extra unpaired papilla is not present (Norman & Beveridge, 1999). Thus, *P. baina* and *P. tupinambae* are the only species parasitic in reptiles with a different number of caudal papillae. However, additional morphological studies are necessary to confirm this character since it can be easily confused with the rough pattern present in the tail and cloacal aperture of these nematodes.

There are many problems in character definition relative to species delimitation, which may lead to error cascades as also pointed out by Bortolus (2008). Thus, once an error in measurement or interpretation enters the literature stream without correction, inaccurate information may be propagated down through time throughout the literature, which is particularly frequent in parasitology (see Van Bortel et al., 2001; Vink et al., 2012).

Use of archived museum specimens for reexamination of previously described taxa with more detailed descriptions and additional data are still necessary and may help solve taxonomic problems, increasing our knowledge of biodiversity and will improve and establish more accurate species identifications. Therefore, the problems within *Physaloptera* presented herein demonstrate the necessity of additional studies of both museum collections and new collections in the field that will serve to elucidate species diversity in the genus. Also, integrative approaches combining different sources of information and complementary perspectives are necessary to improve our comprehension of the morphological complexity of *Physaloptera* species and to improve helminth systematics.

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Conflict of interest

The authors declare they have no conflict of interest.

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