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#### KRNU: Expansion and Realignment

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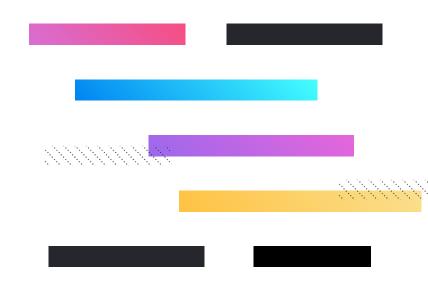
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## KRNU: Expansion and Realignment



Kaci Richter SU 2021

## Project Overview

This professional project aims to expand KRNU's outward-facing reach to engage stakeholders in the community and the college. This expansion will utilize the newly launched Experience Lab, existing The Friends of KRNU RSO and curricular efforts.

#### This report contains:

- A comprehensive analysis of KRNU's owned media
- Market analysis of comparable radio station properties in the Big Ten, notable college radio stations and Nebraska non-commercial/educational radio stations
- SWOT analysis of KRNU
- Analysis and recommendations
- Suggested managerial structure
- Timeline
- Summer jumpstart with goals and results

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#### **SWOT**

Analysis of KRNU and an overview of proposed changes

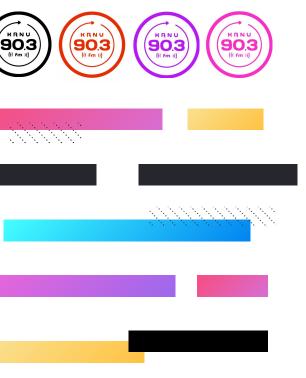
06

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Proposed changes and additions

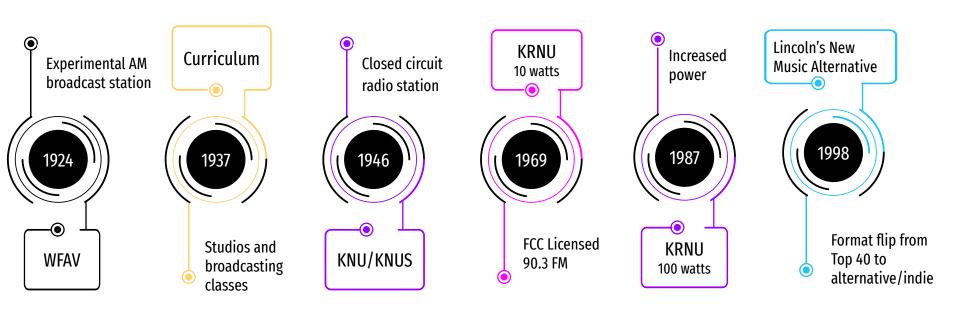
OS

#### Conclusion



## O1 KRNU Overview

## KRNU Timeline



## KRNU: On-air and online

Terrestrial radio stations have undergone fundamental changes over the last three decades.

The entertainment market has expanded to include **more ways for content creators to reach audiences** and more platforms for advertisers to promote and sell their goods and services. As listener habits have changed, radio stations have been forced to keep pace, adding owned media platforms like websites, apps and social media accounts to **meet listeners where they are**. This struggle is not limited to commercial radio properties.

**Listener habits are forever changed**, and noncommercial stations are often under-resourced. 90.3 KRNU is one of many under-resourced noncommercial educational stations whose **audience is being served on-air but not on its other media platforms**.

## Audience 1: Listeners

- P18-44
- Enjoy alternative and indie music
- Like to discover new music and know about the music being played
- Will tolerate multiple music genres
- Like discovering artists
- Dislike corporatization of music
- Many have affiliations with UNL
- Listen on-air and online

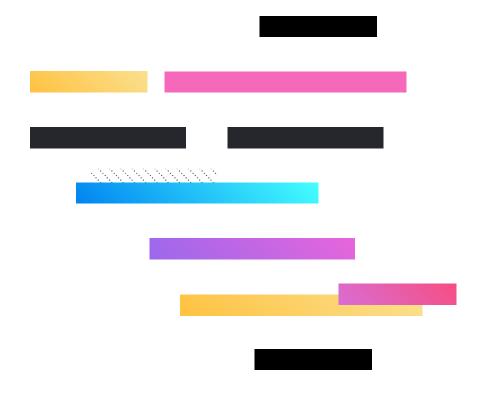
## Audience 2: Students

- P18-24
- Current CoJMC majors
- Make audio content both in and outside of class
- Busy schedules and many options for involvement
- Not native terrestrial radio listeners

## Audience 3: Campus and Community

- P12+
- Live (or have lived) in Lincoln
- Support the University of Nebraska-Lincoln
- Many have direct affiliations with UNL
- Do not need to be P1 or P2 listeners to support financially

02



Market Analysis

## NCE Ownership

In radio and television, private nonprofit organizations (often religious stations) own most noncommercial educational or NCE licenses.



62%

Private nonprofits



31%

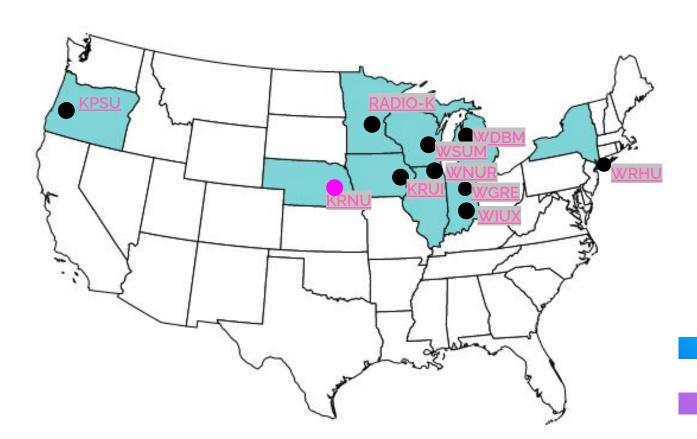
Colleges/Universities



7%

State and local governments

## Big Ten and Award Winning NCEs



	Website elements	KRNU	WIUX	RADIO-K	WNUR	KRUI	WDBM	WSUM	WRHU	KPSU	WGRE
	Clear brand		$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\Rightarrow$	$\stackrel{\wedge}{\searrow}$	$\Rightarrow$	$\Rightarrow$
*	On-air schedule		$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$
Excellent	Donation/advertising information		$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\stackrel{\wedge}{>\!\!\!>}$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	
*	Music/culture content		$\Rightarrow$	$\Rightarrow$		$\Rightarrow$	$\Rightarrow$	$\Rightarrow$		$\Rightarrow$	
Good	Multimedia content		$\Rightarrow$	$\stackrel{\wedge}{\searrow}$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\Rightarrow$		$\Rightarrow$	
	Specialty show/podcast information		$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\Rightarrow$		$\Rightarrow$	
Fair/poor	Non-radio news/sports content			$\stackrel{\wedge}{\searrow}$		$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$		
	Link to academics		$\stackrel{\wedge}{\sim}$	$\stackrel{\wedge}{\sim}$		$\stackrel{\wedge}{\sim}$	$\stackrel{\wedge}{\bowtie}$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$	$\Rightarrow$
	Information about how to be on-air		$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\Rightarrow$	$\stackrel{\wedge}{\sim}$
	Promotions (events, merch concerts, contests etc.)			$\Rightarrow$				$\Rightarrow$			

## Standout features



WIUX	RADIO-K	KRUI	WDBM	WSUM
Written content and multimedia  Live Sessions  Columns  Podcasts Graphics  Art  Logos	Revenue  Underwriting Donations Schedule Linked shows Promotions Events	Music Features  • Best releases of Revenue • Underwriting and donations	Content  Columns Get Involved  Postings  Staff size	Merch  • Apparel Revenue  • Underwriting

# 03

**SWOT** 

### **Strengths**

- Heritage station 50+years on-air, 23 years in format
- KRNU and KRNU2
- Streams
- College support
- Curricular tie-ins
- Equipment and upgrades

#### **Opportunities**

- Lack of commercial in-market competition
- Rise of audio content
- CoJMC efforts to integrate and collaborate
- Technology

#### Weaknesses

- Social media presence
- Lack of promotions
- Lack of revenue
- Student involvement
- Student awareness
- RSO

#### **Threats**

- BRDC numbers
- Rise of multimedia options creates competition for student interest
- Shifts of radio industry

## The Bones



On-air content 90.3 FM playing indie rock



#### KRNU2

Online channel with additional specialty shows and sports content



Online streams

Both KRNU and KRNU2 are available online 24/7



Training for future broadcasters Student shifts through BRDC 227



Opportunities for student growth

KRNU airs content from other courses including JOUR 400, BRDC 260 BRDC 227 and airs live student sports coverage

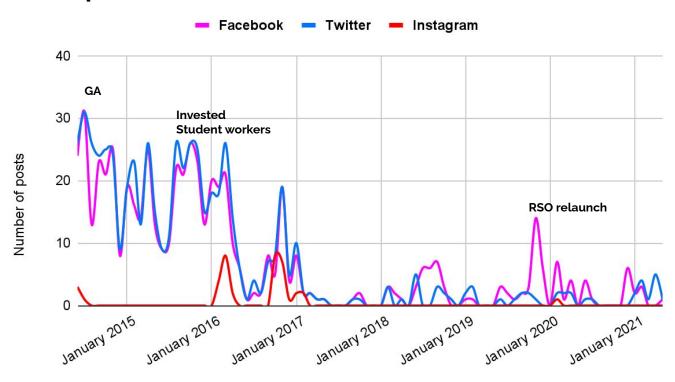


Campus connection

KRNU serves UNL by providing public affairs programming, airing CoJMC faculty-produced content and distributing content from cross-campus partnerships

## Boom. Bust.

#### Social presence over time





## Current promotions

KRNU doesn't have any current external promotions to promote the station outside of its own airwaves or owned social media. There are no ongoing acquisition efforts.

KRNU doesn't have any current internal promotions to promote the station on its own airwaves and owned social media. There are no ongoing retention efforts.

## \$ Current revenue

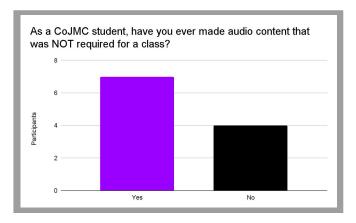
KRNU doesn't have any current underwriting clients

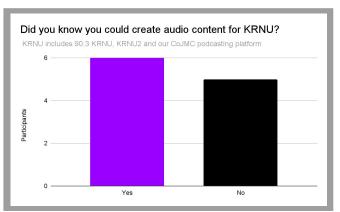
KRNU fundraises through Glow Big Red, but does not have a station-specific fundraising event.

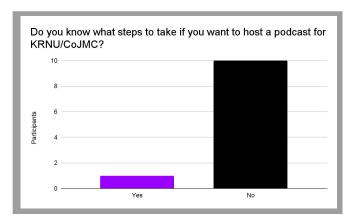
## Current Student Involvement

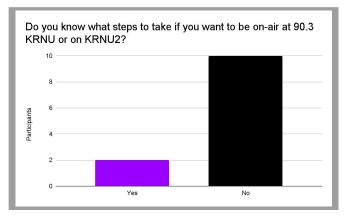
- KRNU has had 5-6 paid student workers every semester, but that will shift to 2 in AY 2021-2022.
- The Friends of KRNU is an existing RSO but is currently suspended
- No current KRNU Graduate Assistant
- Students in 227 are on-air, but there is no clear path for continuing involvement
- Only students in CoJMC majors or taking a BRDC class are allowed on-air

## **Current Student Awareness**











## The time is now

## Lack of in-market competition

 No other commercial alternative station in DMA

#### Rise of audio content

- Podcasts
- Audio reports
- Audio dramas
- Audiobooks
- Playlists

#### CoJMC plans

- New software for KRNU2
- Experience Lab
- Studio rebuilds
- Transistor
- Anniversary celebration

287,510

from 248,550 in 2020

Households Lincoln, NE:

Market 107 (2020) Market 105 (2021)

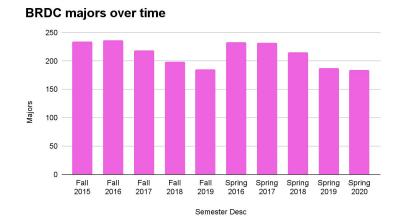
Source: Nielsen DMA 2021 Rankings

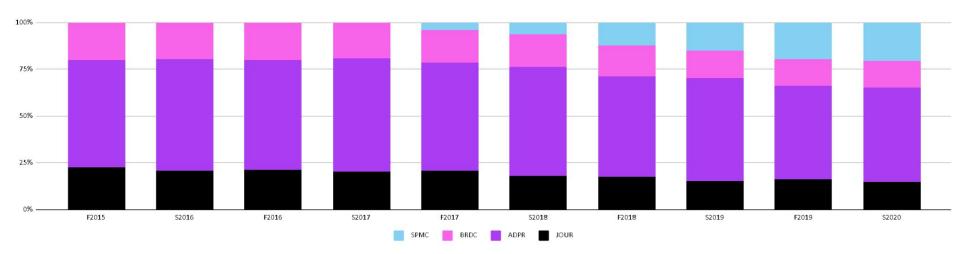


### **Opportunities**

## **BRDC** numbers

- Steady
- Amount of voice in the college





## A shifting industry





Terrestrial radio listening is holding steady with <u>89% of US</u> residents 12+ listening at least once weekly in 2018.



Podcast listenership is up 214% <u>from 7% in 2013 to 22% in 2019</u>



Online radio listening has increased 400% over the last decade from 12% in 2008 to 60% in 2019



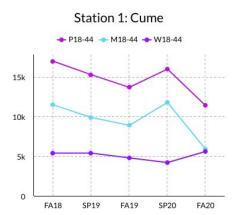
Locally, the number of terrestrial listeners (cume) has been trending downward while TSL has increased. F18-44 has shifted listening to smart speakers, M18-44 has shifted listening to apps and web players.

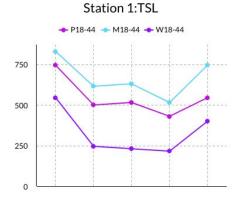
SOURCE: Interview Jill Lewis

How can we do more to meet the audience where they are?

#### Shifting within the radio industry - Habitual listening trends in Lincoln

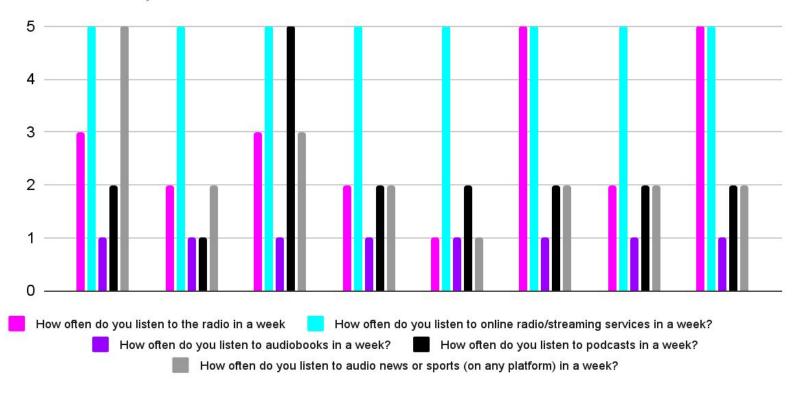
STATION		FA18	SP19	FA19	SP20	FA20	CHANGE (FA19-FA20)
ADULTS 18-44	SHARE	10.5	5.4	5.9	6.7	6.3	7%
	AQH PERSONS	1.000	600	600	600	500	-17%
	CUME	17,000	15,300	13,700	16,000	11,400	-17%
	TSL	7:45	5:00	5:15	4:30	5:45	10%
MEN 18-44	SHARE	16.7	8.6	8.8	10.9	9.5	8%
	AQH PERSONS	800	500	500	500	400	-20%
	CUME	11,500	9,900	8,900	11,800	5,900	-34%
	TSL	8:30	6:15	6:30	5:15	7:45	19%
WOMEN 18-44	SHARE	4.3	1.9	2.3	2.3	5.4	135%
	AQH PERSONS	200	100	100	100	200	100%
	CUME	5,400	5,400	4,800	4,200	5,600	17%
	TSL	5:45	2:45	2:30	2:15	4:00	60%





### Student listening habits

0=Never 5=Daily



## Expanding our reach

Serves all audiences

#### Culture of audio

- Podcasts
- Audio reports
- Audio dramas
- Audiobooks
- Playlists

#### Supporting content

- Website
- Music columns
- Pop culture columns
- Text, video, photo, graphics

#### **Building Connections**

- Connect with listeners
  - Concerts
  - Giveaways
  - Live shows
  - Merch
- Connect with advertisers
  - Underwritings
  - > PSAs
  - Promotions
  - Package selling
- Connect with students
  - Assignments
  - RSO

# 04

Culture of Audio

## Recommendation: A Roadmap

Audience 2: Students

- Create a <u>specialty show and podcast process</u> from pitch to production
  - Solicit popular existing shows from across campus
  - Create new shows using
    - Experience Lab
    - The Friends of KRNU
- Open up air-shifts to non-majors
  - Require training and an accountability mechanism

## Recommendation: Curricular integrations

Audience 2: Students

- Create a "big-bucket" podcast that the 3 credit podcasting class would flow into
- Connect Sales/Underwriting class with KRNU to get clients
- Connect Advanced Audio Production class with KRNU to produce promos and underwritings
- Connect an audio module from JOMC 132 to KRNU content
  - Produce a PSA

## Recommendation: Campus and Community Partnerships

Audience 3: Campus and Community

- Plan and execute an audio drama with the Theatre Department
- Plan and execute a podcast in conjunction with the webzine
- Partnership with The Bay

# 05

**Supporting Content** 

## Recommendation: KRNU website

#### Audience 1: Listeners

- Listen Live
- Now Playing
- News feed for non-audio content
- Schedule
- Links to shows and on-air talent
- Merch landing page
- Information about how to donate
- Information about how to become a sponsor
- Information about how to be on-air

## Recommendation: Social Media Plans

Audience 1: Listeners

- Facebook
- Twitter
- Instagram

### Recommendation: Non-audio content

Audience 2: Students

Create options within the curriculum for writing music/entertainment-based columns or multimedia shows for the KRNU website

- In coursework
  - Experience Lab
  - o The News Lab



**Building Connections** 

### Recommendation: Connect with Listeners

### Audience 1: Listeners

- Concerts
  - Work with promoters to sponsor shows and community events
- Giveaways
  - Concert tickets
  - Music
  - Swag
- Remotes
  - Broadcast at campus and community events
- Merch
  - Short runs
    - Fall KRNU logo sweatshirt and t-shirt to gauge interest
    - Spring KRNU Anniversary celebration run

### Recommendation: Connect with Advertisers

Audience 3: Campus and Community

Audience 2: Students

- Underwriting
  - Develop underwriting packages
  - Set sales goals
  - Train sales/underwriting students to sell NCE
- PSAs
  - Connect with Buoy to produce PSAs for their clients
  - Produce PSAs in early audio classes/modules
- Package selling
  - Work with other CoJMC properties to develop packages

### Recommendation: Connect with Students

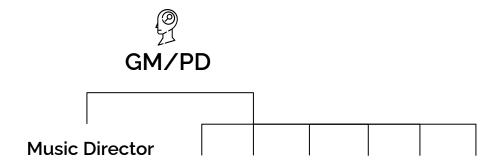
### Audience 2: Students

- Assignments
  - Experience Lab
  - 0 132
  - 0 227
  - Advanced Audio
  - Podcasting
  - The News Lab
- RSO The Friends of KRNU
  - Constitution and bylaws
  - o <u>Leadership</u>
  - Programming

# 07

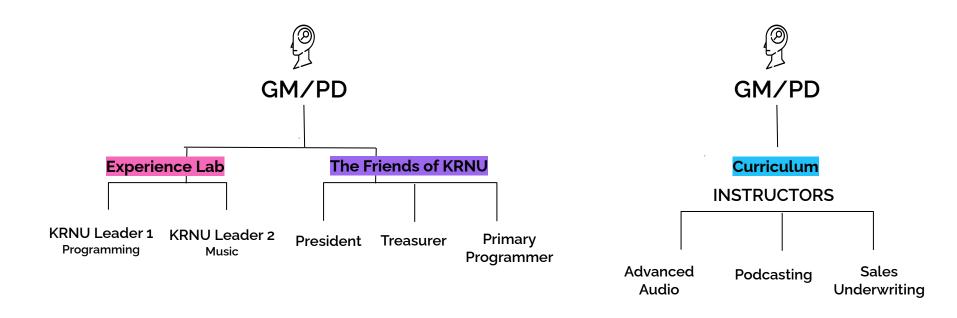
### Management Plan

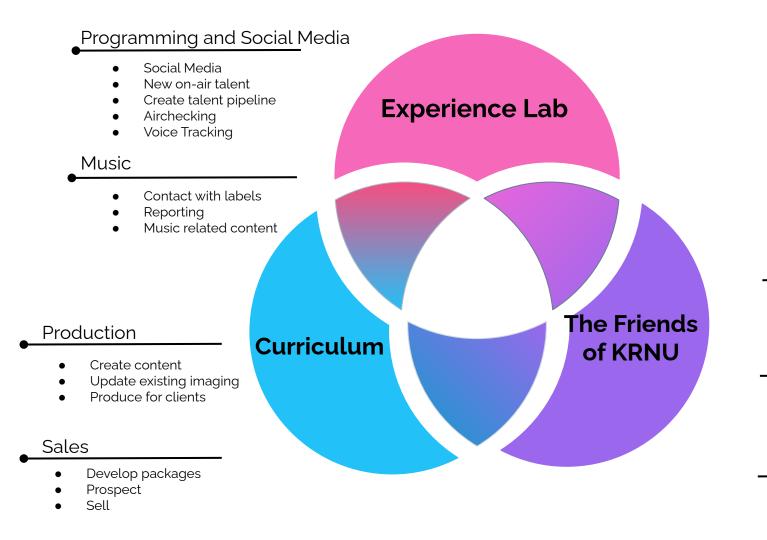
### Current Organizational Chart



Student workers (5-6 per semester)

### Proposed Organizational Chart





#### **Events**

- Remotes
- Anniversary event
- Concerts

#### **Promotions**

- Giveaways
- Engagement and recruiting

### Fundraising

- Merch
- Annual fundraiser

			SU 21	FA 21	SP 22	SU 22	FA 22	SP 23	SU 23
E X P	KRNU Leader	Leadership training							
		Goals and task management							
		Social media plan and execution							
		Cross-campus podcast initiative							
		KRNU specialty show recruiting							
E		Instructor buy-in for class content							
R I L		Assess and manage class content							
		Develop voice track program							
		Aircheck students							
E A		Assess and revamp					I		
N B		Leadership training							
I T		Goals and task management							
lı I	KRNU	New Music Feature							
, i	Leader	Live music show planning							
A	2	Office organization							
-	4	Live music show launch							
		Outreach							
		Assess and revamp							
_		Merch							
F o								أ	
R <sub>F</sub>	Club	Contest Development							
I K	Members	Plan big event				,			
N R	Mellinera	Plan annual fundraiser							
_ ''		Build non-major shows/testing				•			
D υ S		Partnerships with existing events							
		Write and produce PSAs							
C	Advanced Audio	Write and produce underwritings							
		'							
		Write and produce promos							
R		Update imaging							
R		93 Counties				j			
ı	Podcasting	''							
С		Add new pods							
U		New client development							
<u>.</u> .	Sales	Set sales targets/prospecting							
U		Get clients					J		
М						,	Ì		

## 08

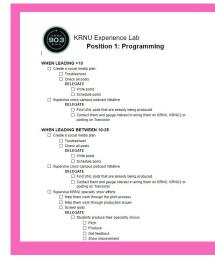
Summer Jumpstart

### Experience Lab alignment



- Create flexible checklists for both positions
- Path to creating specialty shows and podcasts











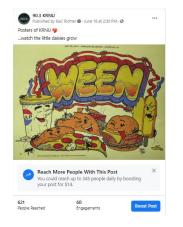


### Social Media





- Connect Facebook and Instagram for crossposting
- Create an evergreen weekly post and use the scheduler to post it
- Increase Facebook post engagement and followers
- Increase Instagram posts to 50+, followers to 300+, following to 500+

















Page reach 1068

116%

3251 **14%** 

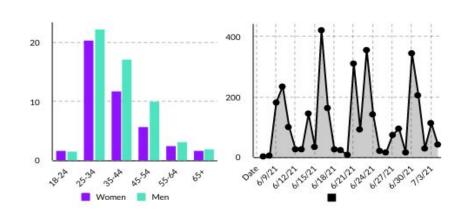
Page Followers

288

Post Engagment



Week of	Posts	Followers	Following
5/31/21	40	259	284
6/7/21	40	259	287
6/14/21	43	264	333
6/21/21	47	274	520
6/28/21	49	293	543
7/5/21	51	313	544



### Sales and Underwriting



Create a basic underwriting package structure





### Merch



- Create basic pieces for all audiences
- Make a short run of merch for The Friends of KRNU fundraiser



Delays due to logo work, on track for Fall

Next Level Unisex Tri-Blend Tee | Product | SanMar

<u>District V.I.T. Fleece Crew | Product | SanMar</u>



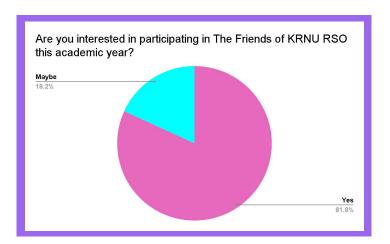


### The Friends of KRNU



- Gauge interest
- Recruit members
- Identify leaders
- Vote for leaders
- Put leaders through training

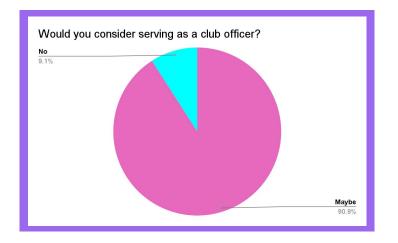






### THE FRIENDS OF KRNU





### Website





- New KRNU website
- Provide non-terrestrial listeners with web player functions, show information and podcasts
- Provide all audiences with information about the station, getting on-air, events, merch and legally mandated components



## 09

Conclusion

Students

Leaders

Interest

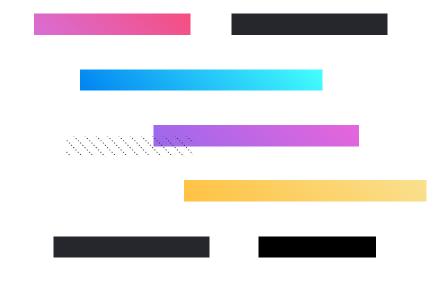
Content

Listeners

Contests

**Events** 

Outreach



## More.

### Questions?