

1976

EC76-2040 A Record of Important Family Papers

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#76-2040

A RECORD OF IMPORTANT FAMILY PAPERS

E.C. 76-2040

Name

Date Recorded or Revised

Copy 1 of this record stored at

Copy 2 stored at

Safe Deposit Box Number at

Bank: Key kept

Social Security Numbers

Where cards are kept

Extension work in "Agriculture, Home Economics and subjects relating thereto," The Cooperative Extension Service, Institute of Agriculture and Natural Resources, University of Nebraska-Lincoln, Cooperating with the Counties and the U.S. Department of Agriculture
Leo E. Lucas, Director

NAMES OF ADVISERS

Adviser	Name	Address	Phone Number
Accountant			
Attorney			
Banker			
Broker			
Doctor			
Executor			
Insurance Agent			

INSURANCE POLICIES

Type	Company & Address	Policy Number	Dates P & E	Policy Amount	Premium	Payment Due	Beneficiary	Policy Kept
Vehicles								
Disability								
Health & accident								
Homeowner's Package								
Hospitalization								

Liability								
Life								
Medicare								
Major medical								

BANK ACCOUNTS, SAVINGS AND CREDIT UNIONS

Type	Name & Address	Name on Account	Account Number	Bank Book Kept
Checking				
Joint Checking				
Savings				

COMMERCIAL STOCKS, BONDS AND MUTUAL FUNDS

[illegible]

U.S. SAVINGS BONDS

Serial Number	Owner & Co-Owner	Purchase Price	Date of Purchase	Maturity Date	Value at Maturity	Beneficiary	Bond Kept

Type	Location	REAL ESTATE			Mortgage holder	Record Kept
		Purchase Price	Mort. Amt.			

Make	Model & Year	Engine Number	VEHICLES		Registration Name	Amt. of Paper Kept Loss
			Purchase Price			

DEBTS

Description	Name & Address of Person Owed	Number Acct.	Amt. of Debt	Rate of Int.	Number & Amt. of Payments	Final Pymt. Due	Record Kept

PAYMENTS DUE US AND RETIREMENT PLANS

Description	Name & Address of Person Owing	Amount of Payment	Rate of Int.	Number & Amt. of Payments	Final Pymt. Due	Record Kept

OTHER IMPORTANT PAPERS

Type of Paper	Paper Kept	Type of Paper	Paper Kept	Type of Paper	Paper Kept
Adoption papers		Deed to house & lot		Military Service records	
Automobile title		Divorce papers		Organization membership	
Baptismal records		Education records		Passports	
Birth certificates		Employment records		Pension records, Retirement plans	
Business records		Guarantees & Warranties		Patents & Copyrights	
Cancelled checks		Health records		Real Estate Abstract	
Charge Account List		Household inventory		Rental property records	
Citizenship papers		Important keys		Social Security card & records	
Death certificates		Last Instructions		Tax records	
Deed to burial plot		License to Practice		Will for	
Deed to farm & Lots		Marriage Certificates		Will for	