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ABSTRACT

Annual spring-seeded forage crops use less water than cereal grains, including durum (*Triticum turgidum* L. var. *durum*), and may be suitable to replace summer fallow. We conducted an experiment from 2002 through 2006 comparing yield, quality, and water and N use of durum and three annual forages, barley (*Hordeum vulgare* L.), barley interseeded with pea [*Pisum sativum* L. ssp. *arvense* (L.) Poir.], and foxtail millet [*Setaria italica* (L.) Beauv.] in 2-yr rotations. Durum in rotation with summer fallow and alfalfa (*Medicago sativa* L.) were included. Averaged over 5 yr, alfalfa had higher forage yield and quality, water use, and N accumulation compared to annual forages. Annual forages had similar preplant and postharvest soil water contents, but barley and barley-pea had higher yields and water use compared to millet. Barley-pea intercrop had superior forage crude protein (CP), neutral detergent fiber (NDF) and N accumulation compared to barley and millet, but acid detergent fiber (ADF) and nitrogen recovery index (NRI) were similar among annual forages. Averaged over 4 yr, preplant soil water and residual N content were greater for durum following fallow than for durum following annual forages, resulting in reduced fertilizer N requirement and greater yield, water use, grain N accumulation and NRI following fallow. Replacing summer fallow with annual forages reduced durum grain yield by 727 kg ha⁻¹ but provided forage yield of 4.9 Mg ha⁻¹. Annualized net returns in annual forage-durum systems were \$127 ha⁻¹, \$77 and \$34 ha⁻¹ greater than for fallow-durum and alfalfa, respectively. Replacing summer fallow with annual forages reduced durum yield but improved profitability.

CROP DIVERSIFICATION, reduced fallow periods, and limited inputs are being promoted in the Great Plains to improve economic and environmental sustainability in dryland cropping systems (Peterson et al., 1993). In Montana, more than 1.59 million ha or 36% of the dryland acreage for annual crop production was in summer fallow in 2003 (NASS, 2010). Producers are encouraged to diversify crops away from monocultures, primarily wheat (*T. aestivum* L.), to reduce the area of land under fallow, and to reduce farm inputs, especially those that have negative impacts on economic and environmental sustainability (Matson et al., 1997; Struick and Bonciarelli, 1997; Gregory et al., 2002).

Water typically is the primary limiting factor for growing crops in durum-based cropping systems in the semiarid northern Great Plains (NGP). Conventional summer fallow usually increases both soil water storage and NO₃-N concentration for subsequent crop use. Summer fallow, however, is inefficient for precipitation

storage, averaging only 25% efficiency in tilled systems (Farahani et al., 1998). Intensification of crop production by reducing summer fallow provides more efficient utilization of water in the semiarid central Great Plains (Farahani et al., 1998).

Available N is the second most limiting factor for dryland crop production in semiarid agroecosystems (O'Leary and Connor, 1997). Soil NO₃-N availability is usually related to cereal yields. Increased NO₃-N content can also contaminate surface and groundwater due to N leaching and surface runoff. For decreasing fertilizer N applications and improving N utilization, producers are encouraged to diversify away from cereal monocultures, primarily spring wheat and durum, to improve crop N uptake and reduce residual soil N and N leaching. Additionally, purchasing fertilizer N is a significant expense for producers.

Improved nutrient-use efficiency, particularly N, is an important goal in cropping systems (Karlen et al., 1994; Raun and Johnson, 1999). Huggins and Pan (2003) showed determination of key indicators of nitrogen use efficiency (NUE) in cereal-based agroecosystems enabled broad assessment of agronomic management and environmental factors related to N use. Key indicators of NUE include N in grain and N aboveground biomass, N harvest index, and grain N accumulation efficiency.

Annual cereal forage crops are well adapted to semiarid NGP environments (Hedel and Helm, 1993; Carr et al., 1998, 2004; Lenssen, 2008). Replacing summer fallow with annual forages may be an effective cropping system to improve soil quality and producers' returns. Due to the short growing seasons, annual forages may use less soil water than do grain and oilseed crops (Aase

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Abbreviations: ADF, acid detergent fiber; CP, crude protein; DM, dry matter; HI, harvest index; NDF, neutral detergent fiber; NGP, northern Great Plains; NRI, nitrogen recovery index; NUE, nitrogen use efficiency; POSTH₂O, postharvest soil water content; PREH₂O, preplant soil water content; WU, water use; WUE, water use efficiency.

Table 1. Monthly and annual precipitation from 2002–2006 at the experimental site, 11 km south of Froid, MT.

Month	Precipitation						Temperature					
	2002	2003	2004	2005	2006	105-yr avg.†	2002	2003	2004	2005	2006	105-yr avg.†
	mm						°C					
April	14	26	18	6	91	24	3	8	6	8	9	6
May	17	68	73	96	40	50	9	12	10	10	13	13
June	87	73	33	170	50	77	17	16	14	17	18	17
July	71	37	85	38	4	54	22	22	19	21	24	21
August	46	50	62	46	28	36	18	23	16	19	21	20
September	25	22	22	2	68	33	14	13	14	14	13	14
Total	291	347	332	423	321	340						

† Long-term averages from National Oceanic and Atmospheric Administration (www.nws.noaa.gov) for Culbertson, MT, located 11 km south of the research site.

and Pikul, 2000; Pikul et al., 2004). Forages from cereal crops provide quality forage for overwintering beef cattle (*Bos taurus*).

The successful inclusion of perennial forage crops in grain-based cropping systems has been well documented in the NGP. In a recent review, Entz et al. (2002) summarized research from the Canadian prairie and United States, showing rotational benefits of perennial forages for N availability and pest management by including them in cereal-based rotations. However, the resultant yield by including annual cereal forages into cereal-based rotations is not available.

We developed a dryland cropping system with input from producers in the selection of crop species, cropping sequences, and management. Our objectives were to: (i) determine forage yield and quality, and water and N use of annual forages in rotation with durum and (ii) yield, quality, and water and N use of durum in rotation with annual forages and summer fallow.

MATERIALS AND METHODS

The experimental site was located at the USDA Conservation District Farm, 11 km north of Culbertson, Montana (48°16' N, 104°30' W; altitude 660 m). The 8.2-ha field site was located in an area mapped as Williams loam (fine-loamy, mixed, superactive, frigid Typic Argiustolls, 2–8% slopes) derived from glacial till. Soil sampling in October 2001 revealed average organic matter concentration as 11 g kg⁻¹, Olsen P 8.3 mg kg⁻¹, exchangeable K 155 mg kg⁻¹, and pH 6.1 at the 0- to 15-cm depth. Mean annual precipitation at the site is 340 mm, 80% of which occurs from April through September (Table 1). Previous cropping history was spring wheat or durum in rotation with summer fallow, except for 2000, when lentil (*Lens culinaris* Medik.) was planted and incorporated as a green manure.

The experiment consisted of four crop rotations and tetraploid alfalfa 'Shaw'. Crop rotations included spring durum 'Mountrail' in rotation with summer fallow and three annual forage crops, which were forage barley 'Haybet', forage barley interseeded with Austrian winter pea (variety not stated), and foxtail millet 'Golden German'. The experimental design was a randomized complete block with three replications. Individual plot size was 21.3 by 61 m. Starting in 2002, each phase of the crop rotation was present in each replication and every year. Forage crops planted in 2002 followed durum, allowing comparison of forage yields from 2002 to 2006. Rotational phases preceding durum, annual forages and summer fallow, were not in place until 2002, so durum yields are provided from 2003 to 2006.

Available P levels from soil samples taken in 2001 were low, so 336 kg ha⁻¹ of monoammonium phosphate was broadcast to all

plots, except alfalfa, which received 644 kg ha⁻¹ before planting in 2002. Nitrogen fertilizer rates were based on a durum yield goal of 2350 kg ha⁻¹ with 135 g kg⁻¹ protein, resulting in 118 kg N ha⁻¹ (Jacobsen et al., 2003). Fertilizer N requirement for annual forages was 100 kg N ha⁻¹, with residual NO₃-N level from the 0- to 60-cm depth (determined in mid-October) subtracted for determination of fertilizer N rate. Following Montana State University recommendations (Jacobsen et al., 2003), annual applications of monoammonium phosphate and potash were provided to all annual crops at 56 and 48 kg ha⁻¹, respectively. For 2002 and 2003, fertilizers were spread before preplant tillage using a granular applicator equipped with an air delivery system. From 2004 to 2006, fertilizers were banded at planting with bands located about 5 cm below and to the side of each seed row. In 2002, preplant tillage was done with a tandem disc. From 2003 to 2006, preplant tillage was done by a single pass with a field cultivator equipped with C-shanks and 45-cm wide sweeps and coil-tooth spring harrows with 60 cm bars. Tillage depth, 7 to 8 cm, was controlled by stabilizer wheels on the field cultivator frame.

Seeding dates were typical for the region. Durum, barley, and barley-pea were planted in mid- to late April each year, except 2002, when planting was done 28 May. Seeding rates were 900,000 seed acre⁻¹ for durum and barley; pea was planted at 400,000 seed acre⁻¹. Foxtail millet was planted at 22.4 kg ha⁻¹ between late May and early June each year. Alfalfa was seeded once on 28 May 2002 at 9.0 kg ha⁻¹ at 1-cm depth. In 2002 and 2003, planting was done with a 2.1-m wide drill equipped with double-disk openers on 20 cm centers. From 2004–2006, planting was done with a 3.05-m wide custom built drill equipped with double-shoot Barton³ openers for single-pass seeding and fertilization. Seeding depth varied by crop and year according to soil water content. Austrian winter pea was planted at 7-cm depth in 2002 and 2003 before overseeding with barley. Durum was planted at 3.8- to 5-cm depth. In 2004–2006, Austrian winter pea and barley were seeded at 3.8- to 5-cm depth in a single pass. Foxtail millet was seeded at 1.9- to 2.4-cm depth. Alfalfa was planted only in 2002.

A tank-mixed application of 0.68 kg ha⁻¹ of formulated bromoxynil (3,5-dibromo-4-hydroxybenzonitrile) and MCPA ester (2-methy-4-chlorophenoxyacetic acid) (0.92:1) and 0.09 kg a.i. ha⁻¹ fenoxaprop-P-ethyl ({+}-ethyl 2-{[4-[(6-chloro-2-benzoxazolyl)oxy]phenoxy}propanoate) (in 38 L ha⁻¹ water was applied before canopy closure for control of broadleaf and grass weeds each year in durum plots. Forage crops, including alfalfa, did not receive any in-crop herbicide applications. Summer fallow plots received tank-mixed applications of glyphosate [N-(phosphonomethyl)glycine] and dicamba (3,6-dichloro-o-anisic

acid) [3.36 kg and 0.56 kg a.i. ha⁻¹, respectively, in 37.8 L ha⁻¹ water as required until 1 September, after which a single application of glyphosate (3.36 kg a.i. ha⁻¹ in 37.8 L ha⁻¹ water)] for weed management, if necessary. Postharvest weed management was done on durum stubble with glyphosate (3.36 kg a.i. ha⁻¹ in 37.8 L ha⁻¹ water) and on annual hay crop stubble with glyphosate and dicamba (3.36 kg a.i. ha⁻¹ and 0.56 kg a.i. ha⁻¹, respectively, in 37.8 L ha⁻¹ water). Postharvest herbicide application for weed control was not done on durum plots in 2003.

Stand densities of annual crops were determined by counting all plants in 4-m length of row in each plot at the one- to two-leaf stage. Stand density of alfalfa was determined only in 2004. One day before harvest, aboveground biomass from hay and durum plots was determined by clipping two 0.5-m² areas. Samples were oven-dried at 55°C, and weighed to determine aboveground biomass. Sampling was done at least 2 m away from plot boundaries to preclude sampling potential edge effects. Annual forages were harvested once per growing season. Alfalfa was harvested once per season in 2002 and 2006, but two harvests were taken per year from 2003–2005. Grain yield was determined with a self-propelled plot combine equipped with a 1.5 m header by cutting a 25- to 59-m length, depending on yield and year. Yield samples were dried, cleaned with combinations of sieves and wind, and weighed. All grain and biomass data are presented as 100% dry matter (DM). Harvest index (HI) was calculated as:

$$HI = GY/CB \quad [1]$$

where GY is grain yield (kg ha⁻¹) and CB is crop biomass (kg ha⁻¹) (Cassman et al., 1992).

Grain N concentration was determined with near infrared spectroscopy. Durum kernel weights were determined by machine counting three 1000 kernel samples and weighing samples. Soil water content was determined gravimetrically from soil samples taken before planting and shortly after harvest with a hydraulic probe. Sampling depths were 0 to 15, 15 to 30, 30 to 60, 60 to 90, 90 to 120, and 120 to 150 cm. Water budgets were determined by calculating volumetric water from gravimetric water. Water use (WU in millimeters) was calculated as:

$$WU = PREH_2O - POSTH_2O + PRECIP \quad [2]$$

where PREH₂O is the preplant soil water content (mm, 0–150 cm), POSTH₂O is the postharvest soil water content (mm, 0–150 cm), and PRECIP is precipitation between preplant and postharvest soil sampling (Farahani et al., 1998). Water use efficiency (WUE in kg ha⁻¹ mm⁻¹) for forage crops was calculated as:

$$WUE_{\text{forage}} = FB/WU \quad [3]$$

where FB is forage aboveground biomass (kg ha⁻¹) and WU (mm) is water use (Eq. [2]) (Farahani et al., 1998). The WUE (kg ha⁻¹ mm⁻¹) for durum grain was calculated as:

$$WUE_{\text{grain}} = GY/WU \quad [4]$$

where GY is grain yield (kg ha⁻¹) and WU (mm) is water use (Eq. [2]) (Farahani et al., 1998). Surface water runoff was not evident during the course of the study and it was assumed that neither overland flow nor leaching of water below the sampled 1.5 m soil profile occurred.

Nitrogen recovery index for forage crops was calculated as:

$$NRI = (FB \times N)/(N_{\text{res}} + N_{\text{fert}}) \quad [5]$$

where FB is forage biomass (kg ha⁻¹), N is nitrogen concentration in forage biomass (kg⁻¹ N ha⁻¹), N_{res} is preplant residual NO₃⁻-N (kg N ha⁻¹, 0–60 cm), and N_{fert} is fertilizer nitrogen applied (kg N ha⁻¹) (Huggins and Pan, 2003). The NRI for grain was calculated as:

$$NRI_{\text{grain}} = (GY \times N_{\text{grain}})/(N_{\text{res}} + N_{\text{fert}}) \quad [6]$$

where GY is grain yield (kg ha⁻¹), N_{grain} is grain N concentration in grain (g kg⁻¹), N_{res} is preplant residual NO₃⁻-N (kg N ha⁻¹, 0–60 cm), and N_{fert} is fertilizer N applied (kg N ha⁻¹) (Huggins and Pan, 2003).

Economic returns to land and management for durum were done with the North Dakota State University Farm Management Planning Guides for 2002–2006 for recrop and fallow systems in the northwest North Dakota region. Production costs for alfalfa were developed using common dryland practices and the Haying Systems Cost Working Sheet from Montana State University Cooperative Extension Service. Production costs for annual forages were developed using the NDSU guides and MSU working sheet for planting and land, and harvest costs, respectively. Gross returns for durum, alfalfa, and other hay, were calculated based on 4-yr averages for Montana (NASS, 2010), excluding government payments, using annualized production values from this study.

Data were analyzed with PC-SAS using the MIXED procedure (SAS Institute, 2003) for a split-plot analysis with entry (or rotation) as whole-plot factor, year as subplot factor, and their interaction considered fixed effects. Replicate and replicate × entry (or rotation) were considered random effects. Arcsine-square root transformations were done for percentage data before analyses. Mean separations were done by least square means test. Differences among treatments are reported at the 5% level of significance. Following Pearson correlation analyses, selected regression analyses were computed with the PROC REG routine in PC-SAS to determine the relationships between crop production and water use.

RESULTS AND DISCUSSION

Climate

Precipitation and average temperature over the course of the experiment were variable, typical of NGP environments. The 2002, 2003, and 2004 seasons had near-normal precipitation (Table 1). Conversely, precipitation in May and June 2005 was well above the long-term average while that of May through August 2006 was well below the long-term average. Air temperature was above the long-term average in July 2006, and when combined with a total of 4 mm precipitation during July, durum, millet, and alfalfa were exposed to substantial drought and heat stress.

Forage Crops

Forage Yield and Water Relations

Forage yield, preplant soil water, WU, and WUE varied for the forage crop × year interaction (Table 2). Alfalfa had lowest yield in 2002, the year of establishment, but in subsequent years, its yield was among the highest of all other forages (Table 3). Stand density of alfalfa averaged 86 m² in 2002, but stands were not determined in subsequent years. Yields of barley and barley-pea were similar for all 5 yr, similar to results for annual cereal and cereal-legume intercrops in other trials conducted in semiarid regions

Table 2. Analysis of variance for forage yield, water use, preplant soil water content (PREH₂O, 0- to 150-cm depth), postharvest soil water content (POSTH₂O, 0- to 150-cm depth), water-use efficiency (WUE), crude protein (CP), neutral detergent fiber (NDF), and acid detergent fiber (ADF) following durum.

Source of variation	Forage yield	Water use	PREH ₂ O	POSTH ₂ O	WUE	CP	NDF	ADF
	Mg ha ⁻¹	mm	mm	mm	kg ha ⁻¹ mm ⁻¹	g kg ⁻¹	g kg ⁻¹	g kg ⁻¹
Forage crop								
Barley	5.0 b†	215 b	166 a	126 a	23.1	118 c	589 b	315
Barley + pea	5.2 ab	221 ab	167 a	120 a	23.2	133 b	561 c	311
Millet	4.5 c	187 c	171 a	134 a	24.7	108 d	626 a	320
Alfalfa	5.5 a	237 a	116 b	93 b	23.2	188 a	432 d	313
Year								
2002	3.7 c	168 d	127 c	119	21.8	123 b	584 a	304 b
2003	5.6 b	245 b	178 a	127	23.9	124 b	575 a	339 a
2004	5.5 b	219 c	155 b	123	25.4	144 a	537 b	339 a
2005	6.6 a	292 a	134 c	110	22.8	150 a	546 b	325 a
2006	3.8 c	152 d	180 a	113	26.8	141 c	517 c	264 c
Significance					<i>P</i> value			
Rotation (R)	***	***	***	***	ns‡	***	***	ns
Year (Y)	***	***	**	ns	ns	***	**	**
R × Y	***	***	**	ns	***	***	***	*

* Significant at $P \leq 0.05$.

** Significant $P \leq 0.01$.

*** Significant $P \leq 0.001$.

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

‡ Not significant.

(Droushiotis, 1984; Carr et al., 2004). The contribution of pea in barley–pea biomass ranged from 6 to 23%, despite planting similar pea/barley seeding rates (results not presented). Droushiotis (1989) also found a low percentage of pea in binary mixtures with cereal forages, primarily due to the high level of cereal competitiveness. Foxtail millet, the only warm-season forage, produced lower yield than other forages in 3 of 5 yr, perhaps due to inadequate precipitation during July and August most years (Table 1).

Table 3. Yield, preplant soil water content (0- to 150-cm depth), water use, and water use efficiency of forages following durum from 2002 to 2006.

Forage crop	2002	2003	2004	2005	2006
Forage yield, Mg ha ⁻¹					
Barley	4.3 a†	5.1 b	6.1 ab	6.1 bc	3.4 bc
Barley + pea	4.3 a	5.5 ab	5.5 b	6.7 b	3.3 b
Foxtail millet	4.3 a	5.7 ab	4.3 c	5.2 c	2.8 c
Alfalfa	1.7 b	6.2 a	6.3 a	8.3 a	5.1 a
Preplant soil water, mm					
Barley	134	197	163 a	136 b	201 a
Barley + pea	131	177	178 a	146 b	200 a
Foxtail millet	124	168	184 a	180 a	201 a
Alfalfa	117	172	96 b	76 c	121 b
Water use, mm					
Barley	165	236 b	219 a	267 b	186 a
Barley + pea	165	209 bc	250 a	314 a	170 ab
Foxtail millet	166	195 c	180 b	228 b	114 c
Alfalfa	174	339 a	232 a	299 ab	142 bc
Water use efficiency, kg ha ⁻¹ mm ⁻¹					
Barley	26.1 a	21.8 bc	28.1	23.7 ab	18.0 c
Barley + pea	26.1 a	26.3 ab	22.5	21.5 ab	22.2 bc
Foxtail millet	26.2 a	29.2 a	23.6	18.6 b	25.7 b
Alfalfa	10.0 b	18.1 c	27.3	27.9 a	37.1 a

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

In the initial 2 yr of the study, preplant soil water content was similar among annual forages and alfalfa, but in subsequent years, water content was lower in alfalfa than in other forages, probably due to longer growth period and greater rooting depth (Table 3). Postharvest soil water content varied among forages, with lower water content in alfalfa than in other forages (Table 2). Water use was different among forages (Table 3). Alfalfa had highest water use in the second year of the study, but by the fifth year, it had lower water use compared to barley due to greater water extraction in previous years and lack of profile recharge during the previous winter. Foxtail millet had lower water use compared to other annual forages and alfalfa in 3 out of 5 yr.

Water use efficiency for forages was not consistent among years, an expected result in semiarid environments with variable precipitation. The WUE for alfalfa was similar to that reported by Jefferson and Cutforth (2005) from nearby Swift Current, SK, except for our final year, 2006, when alfalfa had very high WUE. Jefferson and Cutforth (2005) sampled soil water to 2.7 m depth while we sampled only to 1.5 m depth, perhaps underestimating total soil water depletion. Dardanelli et al. (1997) previously documented water uptake by alfalfa from depths >200 cm, deeper than our maximum sampling depth.

Barley–pea intercrops were not different from monocrop barley for forage yield, preplant and postharvest soil water content, water use (except 2005), or WUE (Table 3). The relationship between water use and forage yield was nearly identical for barley and barley–pea, so these crops were combined for regression analysis. The C₄ grasses typically have superior tolerance to drought stress than C₃ grasses (Ehleringer and Monson, 1993), however, in this study water use–forage yield relationships were similar among annual forages (Fig. 1). Averaged across 5 yr, WUE of the three annual forages and alfalfa also were remarkably similar (Table 3).

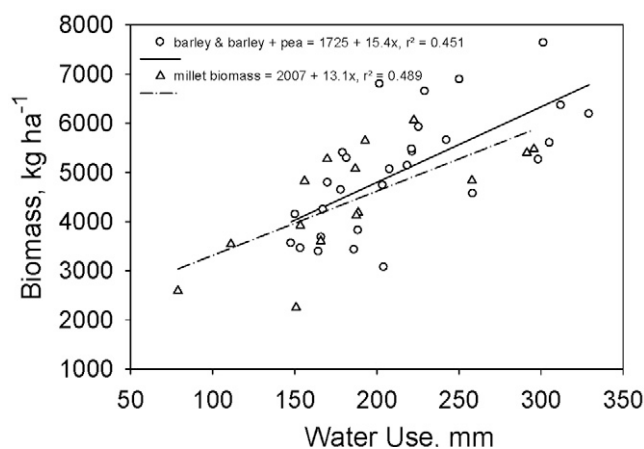


Fig. 1. Relationship between annual forage biomass and water use from 2002 to 2006.

Forage Quality

Nutritive value of alfalfa, as estimated by CP and NDF, was superior to that of the annual forage (Table 4). The concentration of pea forage in total harvested biomass of the barley–pea intercrop ranged from a low of 60 g kg⁻¹ in cooler, wetter 2005 to a maximum of 225 g kg⁻¹ in drier, warmer 2006, with an overall mean across years of 136 g kg⁻¹. The inclusion of pea with barley improved both CP and NDF over that of monocrop barley, as reported by several researchers (Carr et al., 2004; Strydom et al., 2008). In general, millet had the lowest CP and highest NDF of all forages. The NDF values indicate that alfalfa would have the highest intake by ruminant livestock, followed by barley–pea, barley, and millet. The ADF varied among forages in only 2 out of 5 yr, indicating that digestibility of these forages would be similar among entries. Cattle feeding trials have been conducted with cereal hay of similar forage quality as in the present study (Stamm et al., 2006; Todd et al., 2007). Barley, wheat, and oat (*Avena sativa* L.) hay were fed to

Table 4. Crude protein (CP), neutral detergent fiber (NDF), and acid detergent fiber (ADF) of forages following durum from 2002 to 2006.

Forage	2002	2003	2004	2005	2006
CP, g kg⁻¹					
Barley	110 c†	117 c	106 c	130 c	127 c
Barley + pea	134 b	140 b	118 bc	149 b	153 b
Foxtail millet	86 d	80 d	129 b	120 c	98 d
Alfalfa	162 a	160 a	225 a	202 a	188 a
NDF, g kg⁻¹					
Barley	641 a	599 b	582 b	586 ab	540 b
Barley + pea	617 b	560 c	534 c	574 b	518 b
Foxtail millet	627 ab	655 a	642 a	601 a	607 a
Alfalfa	452 c	486 d	388 d	432 c	402 c
ADF, g kg⁻¹					
Barley	295	332 ab	352 b	337	259
Barley + pea	315	319 b	319 c	336	263
Foxtail millet	309	334 ab	375 a	308	275
Alfalfa	298	367 a	319 c	326	262

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

weaned steers in high roughage backgrounding diets. In both trials, the steers on high roughage diets had forage intake levels ranging from 2.2 to 2.6% of liveweight, and average daily gains ranging from 1.14 to 1.29 kg d⁻¹. Based on the performance of cereal forages in growth rations, it appears that these forages are also suitable for winter maintenance diets for pregnant cattle and sheep (*Ovis aries*) (Cash et al., 2009).

Forage and Soil Nitrogen

Annual forages had similar levels of soil residual N, fertilizer N requirement, and total available N (0- to 60-cm depth) across years (Table 5). Aboveground biomass N was greater in barley–pea intercrop than in barley or millet. The NRI did not vary

Table 5. Soil residual N (0- to 60-cm depth), N fertilizer requirement, total available N, forage biomass N, and nitrogen recovery index (NRI) for forages following durum averaged across years.

	Residual N	Fertilizer N	Total available N	Biomass N	NRI
Forage crop	kg ha ⁻¹				
Barley	39	52	92	95 b†	1.06
Barley + pea	49	50	98	109 a	1.14
Foxtail millet	41	49	91	81 c	0.92
Alfalfa‡	26	11	36	166	9.10
Year					
2002	69 a	32	101	78 c	0.81 bc
2003	16 b	81	97	97 b	1.00 ab
2004	28 b	65	93	98 b	1.07 a
2005	32 b	76	108	126 a	1.18 a
2006	70 a	31	101	70 c	0.76 c
Significance			<i>P</i> value		
Rotation (R)	ns¶			***	ns
Year (Y)	*			***	*
R × Y	ns			ns	ns

* Significant at $P \leq 0.05$.

*** Significant at $P \leq 0.001$.

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

‡ Alfalfa not included in statistical analyses.

¶ Not significant.

Table 6. Analysis of variance for durum grain and biomass yields, harvest index (HI), water use (WU), preplant soil water content (PREH₂O, 0- to 150-cm depth), postharvest soil water content (POSTH₂O, 0- to 150-cm depth), water-use efficiency (WUE, grain), and kernel weight following forages.

Durum in rotation	Grain	Biomass	HI	PREH ₂ O	POSTH ₂ O	WU	WUE	Kernel weight
	kg ha ⁻¹			mm			kg ha ⁻¹ mm ⁻¹	mg kernel ⁻¹
Durum–fallow	3211 a†	8037 a	0.40	210 a	126	301 a	11.2	32.4 b
Durum–barley	2487 b	6121 bc	0.43	174 b	133	260 b	10.0	34.3 ab
Durum–barley + pea	2508 b	6467 b	0.41	169 b	130	257 b	10.3	33.9 ab
Durum–foxtail millet	2458 b	5735 c	0.43	176 b	135	259 b	9.5	35.4 a
Year								
2003	3176 a	5269 c	0.61 a	181	112 c	229 c	14.4 a	34.1 b
2004	3163 a	7346 b	0.44 b	183	129 bc	307 b	10.3 b	45.1 a
2005	3051 a	9309 a	0.33 c	170	151 a	374 a	8.2 c	32.7 b
2006	1274 b	4443 d	0.29 c	195	132 ab	166 d	8.1 c	24.0 c
Significance				P value				
Rotation (R)	***	***	ns‡	*	ns	***	ns	**
Year (Y)	***	***	***	ns	*	***	**	***
R × Y	*	ns	ns	ns	ns	*	ns	ns

* Significant at $P \leq 0.05$.

** Significant $P \leq 0.01$.

*** Significant $P \leq 0.001$.

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

‡ Not significant.

among annual forages. The mean value for NRI for the three annual forages (1.04) was superior to those typically reported for crops grown for grain, including wheat (0.19–0.32 in Huggins and Pan, 2003; 0.07–0.40 in Lenssen et al., 2007b). However, high NRI values for annual cereal forages are not unprecedented. Carr et al. (1998) provided preplant NO₃–N content (0–60 cm) and forage N accumulation results whereby NRI could be calculated for barley and oat forages. The calculated NRI values averaged 1.51 and 2.71 over 2 yr for cereal crop forages following fallow and following continuous cropping, respectively, which were superior to those reported in this study. Clearly, annual cereal forages can have excellent NRI in the NGP.

Table 7. Durum grain yield, protein concentration, and water use following forages and summer fallow from 2003–2006.

Durum in rotation	2003	2004	2005	2006
	Grain yield, kg ha ⁻¹			
Durum–fallow	3208	4225 a†	3712 a	1698 a
Durum–barley	3154	2779 bc	2775 bc	1240 ab
Durum–barley + pea	3137	3157 b	2519 c	1218 ab
Durum–foxtail millet	3204	2490 c	3198 ab	940 b
	Water use, mm			
Durum–fallow	219	312	448 a	225 a
Durum–barley	226	298	332 b	182 a
Durum–barley + pea	238	316	349 b	124 b
Durum–foxtail millet	232	302	367 b	134 b
	Grain protein, g kg ⁻¹			
Durum–fallow	159 a	119	145	188
Durum–barley	132 b	124	155	178
Durum–barley + pea	141 b	130	161	185
Durum–foxtail millet	127 b	127	147	181

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

Durum

Durum Yield and Water Relations

The crop rotation × year interaction varied for durum grain yield and water use (Table 6). Grain yield was higher following fallow than following annual forages in 3 out of 4 yr (Table 7). For 2 out of 4 yr, durum following fallow had higher WU than following annual forages, primarily due to greater PREH₂O. Postharvest soil water content for durum did not vary among crop rotations. The WUE for durum did not vary among rotations (Table 6). Crop biomass was greater for durum following fallow than for durum following annual forages, but HI did not vary among rotations.

Using results from all 4 yr, WU predicted durum above-ground biomass better than grain yield (Fig. 2). Drought and high temperature stress were shown to reduce photosynthesis, shoot and grain mass, and kernel weight of wheat (Shah and Paulsen, 2003), thereby decreasing yield. This semiarid region typically is water limited for cereal grain production, and durum and other cereals often are exposed to terminal drought before harvest. During our study, peak precipitation occurred in June for 2 of 4 yr (2003 and 2005), and although June 2004 was drier than normal (Table 1), temperatures were relatively cool, precluding drought stress until late in July and August. Early and mid-season soil moisture contents likely were adequate for excellent aboveground biomass production, but drier and hotter conditions during fill possibly compromised ultimate grain carbohydrate content. In a related study, Lenssen et al. (2007a) reported that preplant soil water content, WU, and spring wheat yields and biomass were generally greater following summer fallow than following wheat, pulse, or oilseeds. Continuous cropping systems are more prone to suffer drought stress due to less preplant soil water following continuous cropping than following summer fallow (Lenssen et al., 2007a). Terminal drought frequently occurs in the NGP of Montana, and in part is responsible for the region's reputation for producing high quality durum.

Table 8. Soil residual N at 0- to 60-cm depth, N fertilizer requirement, total available N, durum grain and biomass N, and nitrogen recovery index (NRI) for durum following forages and summer fallow averaged across years.

Durum in rotation	Residual N	Fertilizer N	Total available N	Grain N	Biomass N	NRI
		kg ha ⁻¹		g kg ⁻¹	kg ha ⁻¹	
Durum–fallow	62 a†	56	118	153 a	116 a	0.68 a
Durum–barley	41 bc	76	118	147 b	100 b	0.52 b
Durum–barley + pea	48 b	70	117	154 a	109 ab	0.56 b
Durum–foxtail millet	30 c	84	114	145 b	88 c	0.51 b
Year						
2003	34 b	77	111	139	78 bc	42 d
2004	44 b	61	105	125	69 b	118 b
2005	36 b	92	128	152	81 a	159 a
2006	67 a	81	148	183 a	41 c	93 c
Significance			P value			
Rotation (R)	**			*	***	*
Year (Y)	*			***	***	***
R × Y	ns‡			*	ns	ns

* Significant at $P \leq 0.05$.

** Significant $P \leq 0.01$.

*** Significant $P \leq 0.001$.

† Means followed by different lowercase letter within a column are significantly different at $P \leq 0.05$.

‡ Not significant.

Durum Nitrogen Relations

The interaction of crop rotation × year varied for durum grain N concentration but crop rotation and year were significant for other parameters (Table 8). Durum following fallow in 2003 had higher N concentration than durum following annual forages. Durum following summer fallow had greater soil residual N compared to durum following annual forages, and consequently received less fertilizer N (Table 8). Durum following millet hay required higher fertilizer N rate than durum following fallow or barley–pea. The inclusion of pea with barley resulted in a nonsignificant slight increase in soil residual N and a consequent slight decrease in fertilizer N applied. However, grain N and NRI were similar for durum following barley and barley–pea. Inclusion of pea in rotation with barley did not reduce N fertilizer requirement for durum.

Nitrogen fertilizer is a costly input for NGP durum producers. Determining N fertilizer requirement for durum following a crop is not easy. In our study, durum following fallow had more grain N than durum following annual forages (Table 8). Similarly, durum following fallow had greater NRI than durum following annual forages. The lack of differences among crop rotations in durum grain protein concentration from 2004–2006 (Table 7) supports continued use of yield goals, N requirements, and late fall residual $\text{NO}_3\text{-N}$ (N_{res}) to 60 cm, as currently recommended in Montana (Jacobsen et al., 2003).

Annualized net returns were positive for durum–summer fallow, durum–annual forage, and alfalfa systems. Durum following summer fallow averaged \$539 ha⁻¹ gross income. Following annual forages, durum averaged \$409 ha⁻¹ gross income while annual forages added an additional \$457 ha⁻¹. Conversely, summer fallow added \$99 ha⁻¹ in costs but no direct income to the durum–summer fallow system, providing an annual net return to land and management of \$50 ha⁻¹ for durum–summer fallow. Annualized net return to land and management for the durum–annual forage systems averaged \$127 ha⁻¹, \$77 ha⁻¹ greater than for durum–summer fallow.

Alfalfa hay averaged \$84 ha⁻¹ net return to land and management over the 5 yr, \$34 ha⁻¹ greater than for durum–summer fallow. Cereal hay was produced on more than 166,300 ha annually in Montana from 2002–2006, a small area compared to the 1.4 M ha annually in summer fallow during that time period (NASS, unpublished data). Cereal hay production and market prices are no longer surveyed by NASS, however we assume that a large increase in land area devoted to production of annual or perennial hay crops that otherwise would be in summer fallow would decrease system net profitability.

CONCLUSION

Summer fallow is widely adopted in the NGP cropping systems, largely to stabilize wheat yields. In our study, regardless of the previous annual forage, durum following fallow had greater grain and biomass N and NRI, strongly indicating superior NUE. Preplant soil water content was higher following fallow than following annual forages, and durum responded to this

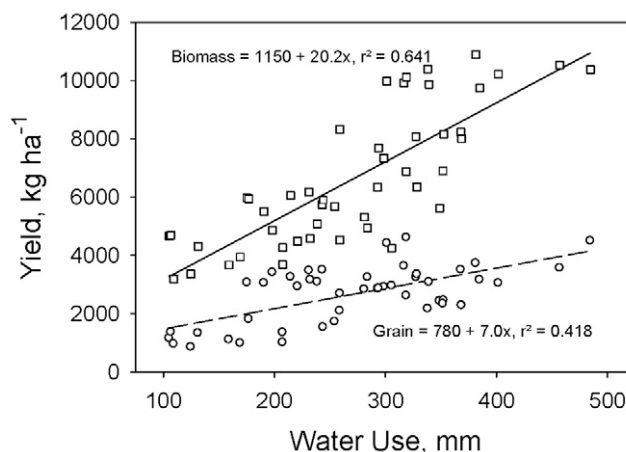


Fig. 2. Relationship between durum grain and biomass yields and water use from 2003 to 2006.

additional water with higher yields. However, overall decrease in durum yield following annual forages was only 23% compared to durum following fallow. Annual forages produced average yield of 4.9 Mg ha⁻¹, slightly lower than that of alfalfa. Water use was greater for alfalfa than for annual cereal forages. Although barley and barley-pea had higher WU than millet, preplant soil water content was similar for subsequent durum planting. Nutritive value of annual forages was lower than that of alfalfa, but was adequate for overwintering beef cattle. For annual forages, biomass N was greatest for barley-pea and lowest for foxtail millet. Overall, NRI and NUE of all annual forages and alfalfa were good. The cool season forages, barley and barley-pea, performed slightly better than foxtail millet, probably due to their better adaptation to the region's rainfall pattern. Replacing summer fallow with annual forages can be profitable for dryland producers in semiarid regions. This would not only provide durum for human consumption, but also supply high quality feed for ruminant livestock.

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